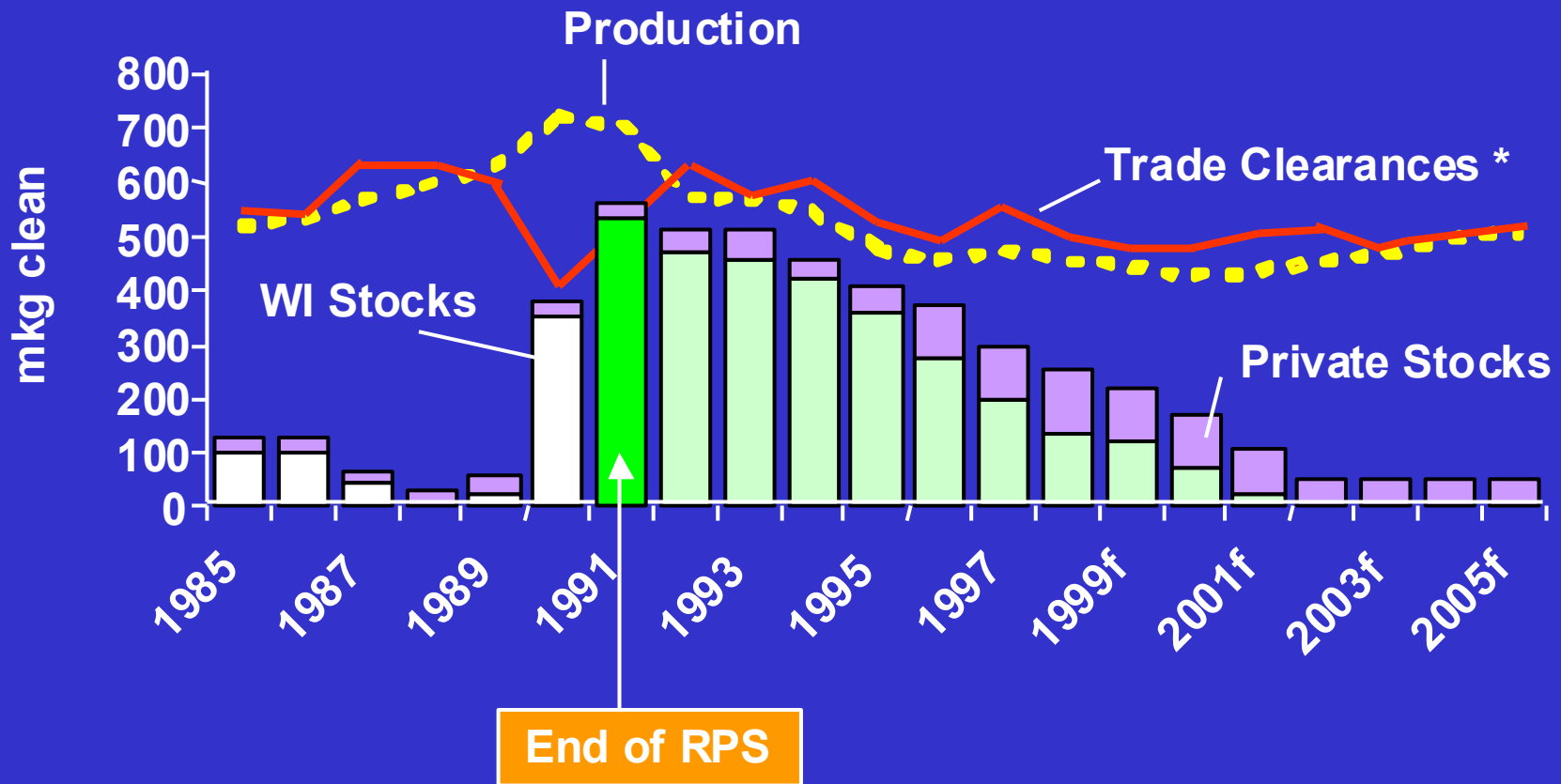


# History of the Australian wool industry

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Barry White  
CEO, International Fibre Centre

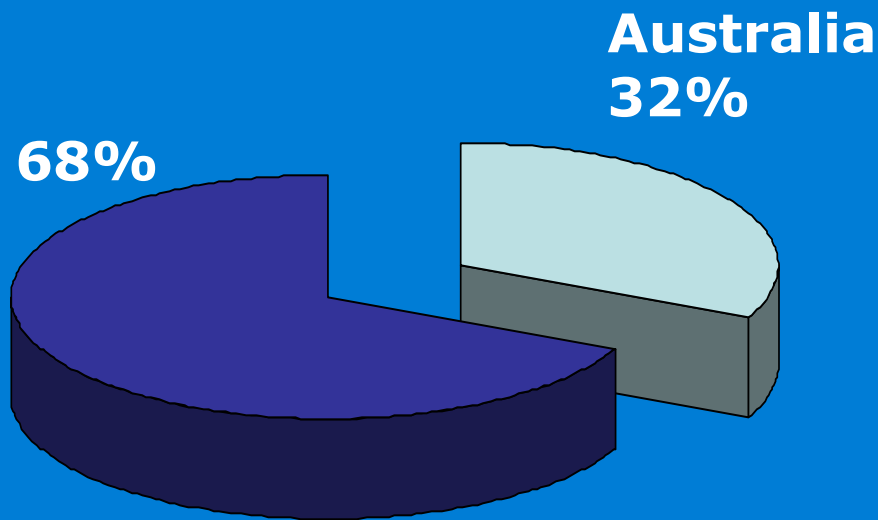
# Australian Wool Production, Trade Clearances and Stocks



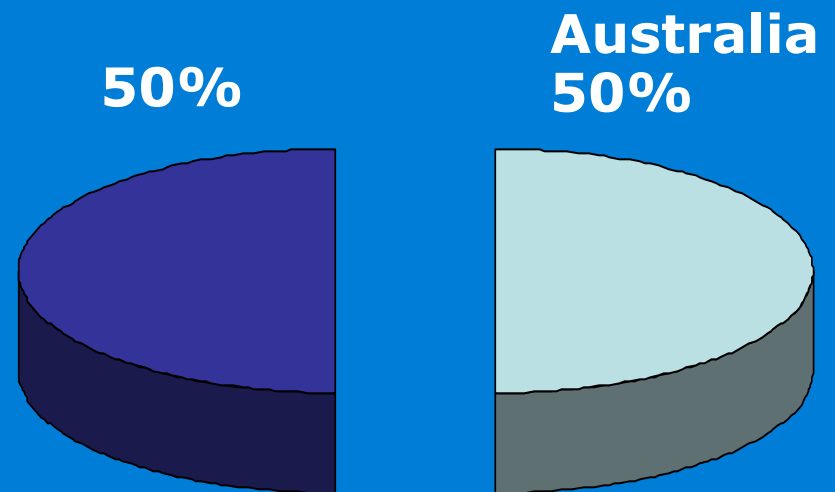
\* trade clearances = production + change in stocks  
 f = production forecast & trade clearance estimate

# Australia's share of world wool production

## All wool

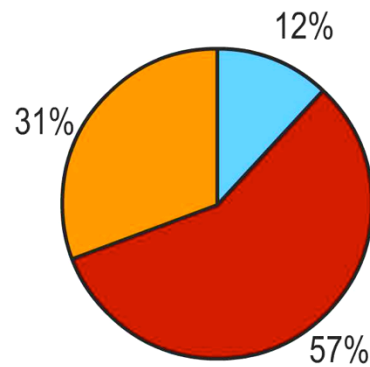


## Apparel wool

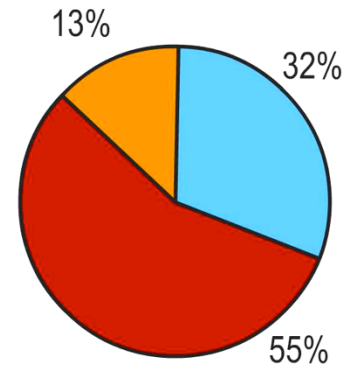


# Micron profile

1992 - 92



2005 - 06

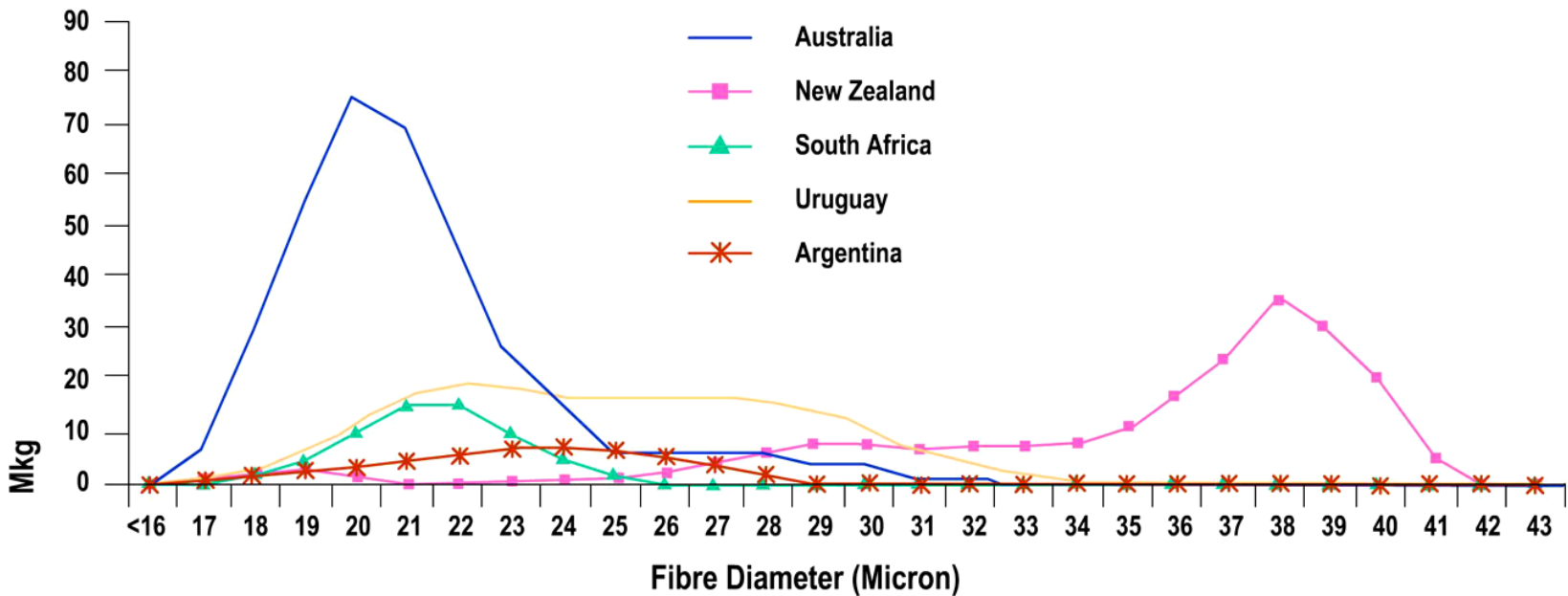
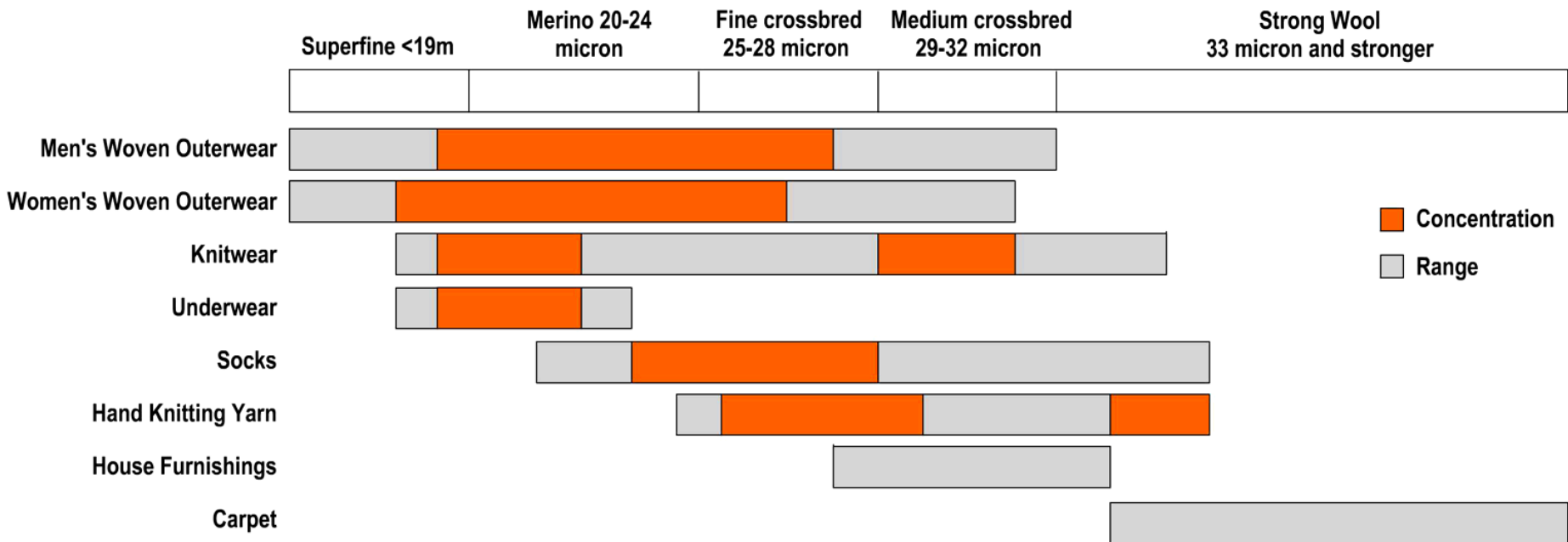


**KEY**

-  >23 microns
-  20-23 microns
-  <19 microns

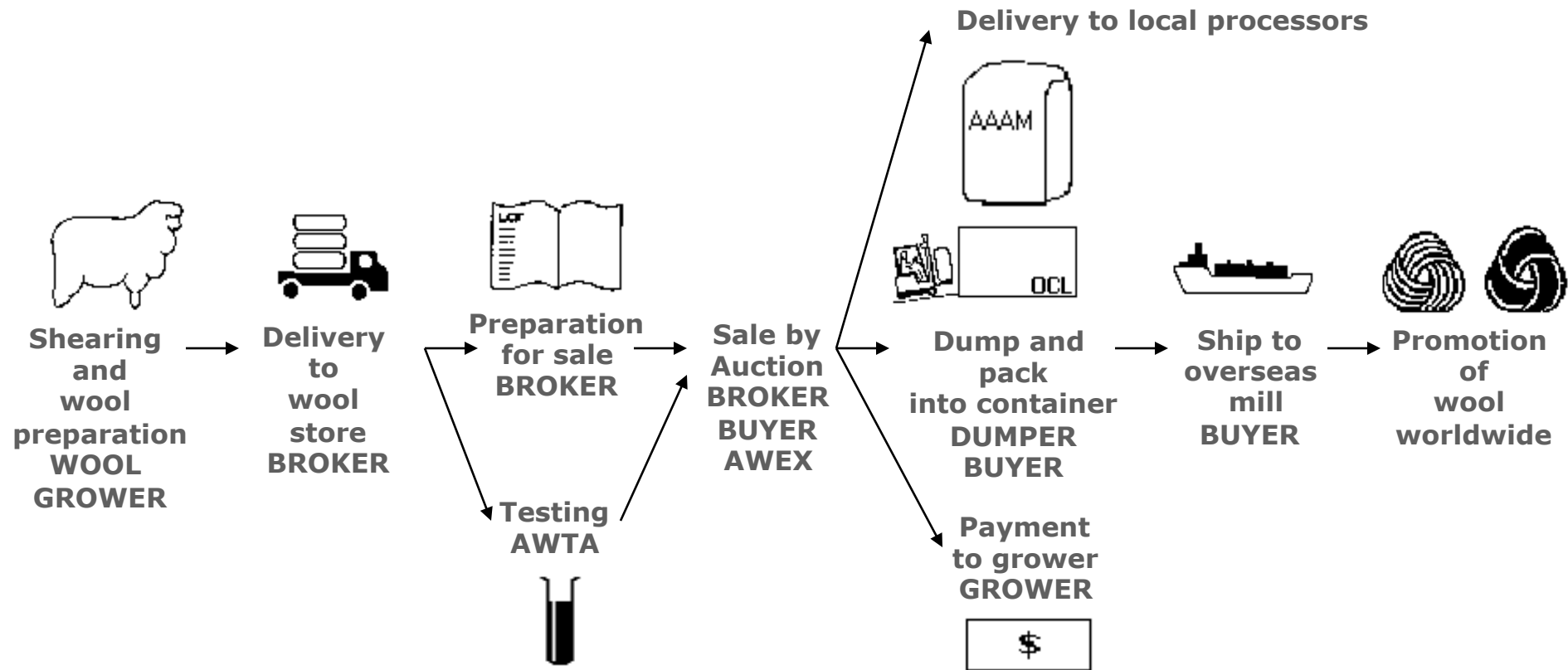


# Micron Usage vs Product Category



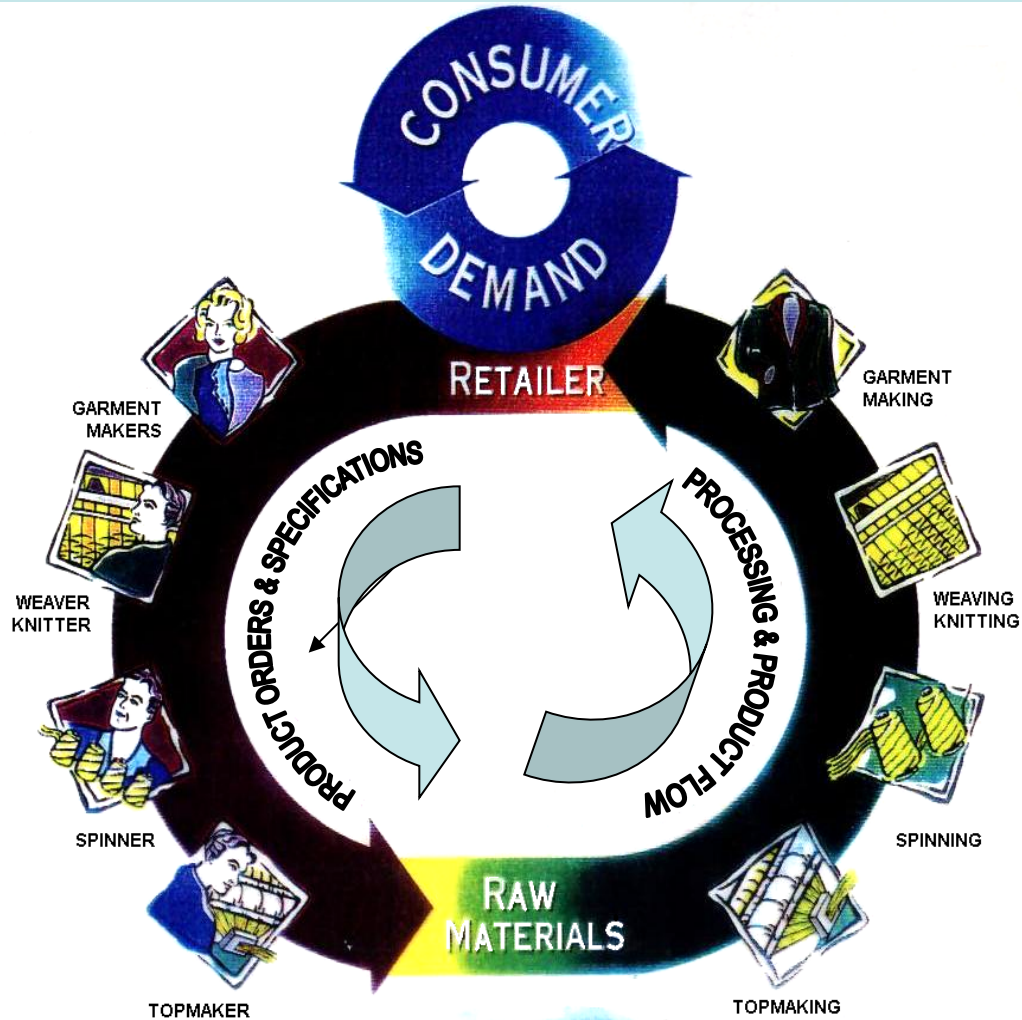
# Textile decision making cycle

# The Australian wool industry





# The Wool Business Cycle



WOOLGROWERS ARE PART OF A  
HIGHLY COMPETITIVE FIBRE MARKET

# TEXTILE PIPELINE

## NORTHERN HEMISPHERE - AUTUMN/WINTER

