



CRC

for

Premium

Quality

Wool

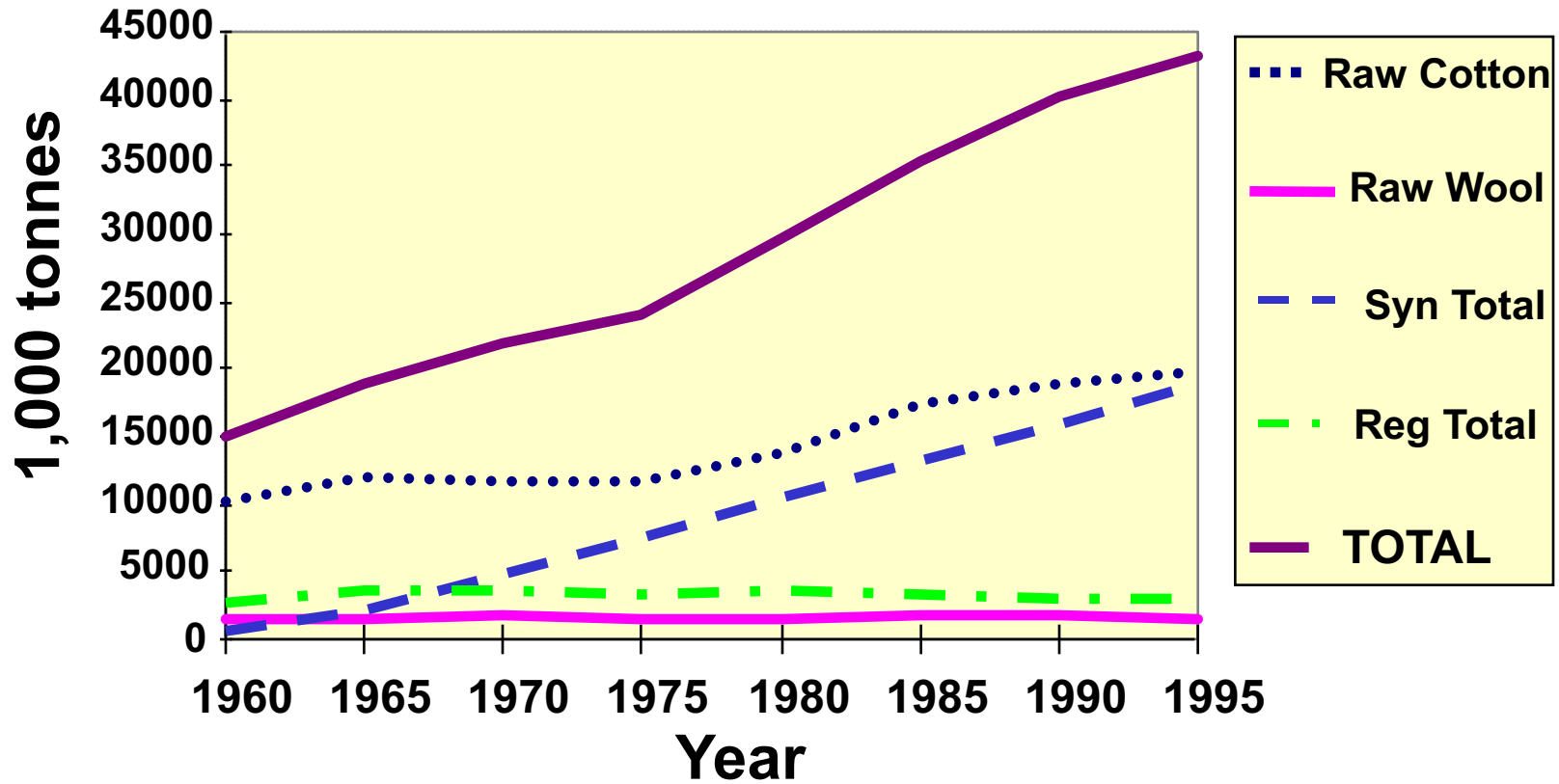
# The Global Fibre Market

Produced for the CRC for Premium Quality Wool undergraduate program by;  
Dr. Peter Auer, The University of New South Wales.



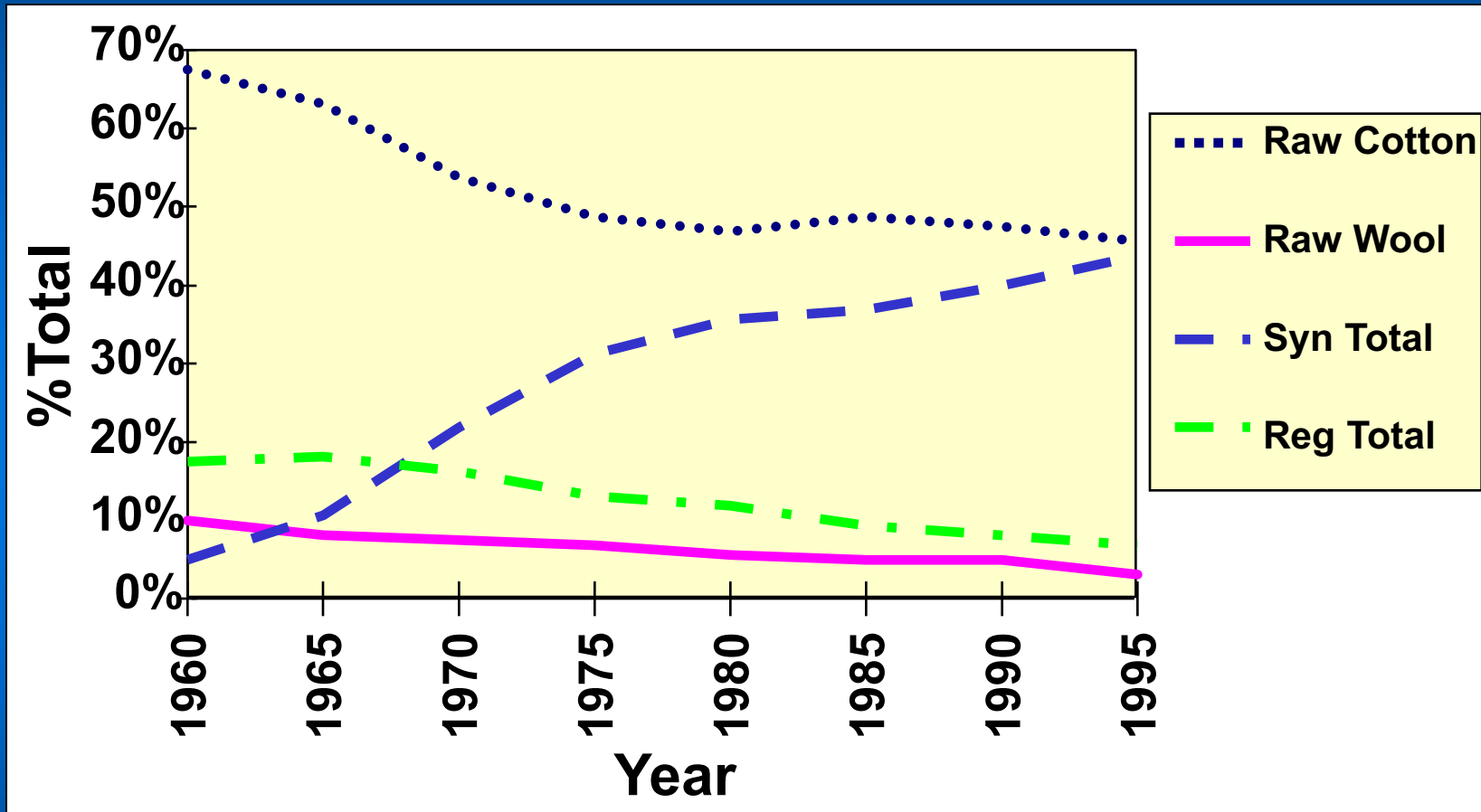
# World Fibre Production (tonnage)

CRC  
for  
Premium  
Quality  
Wool





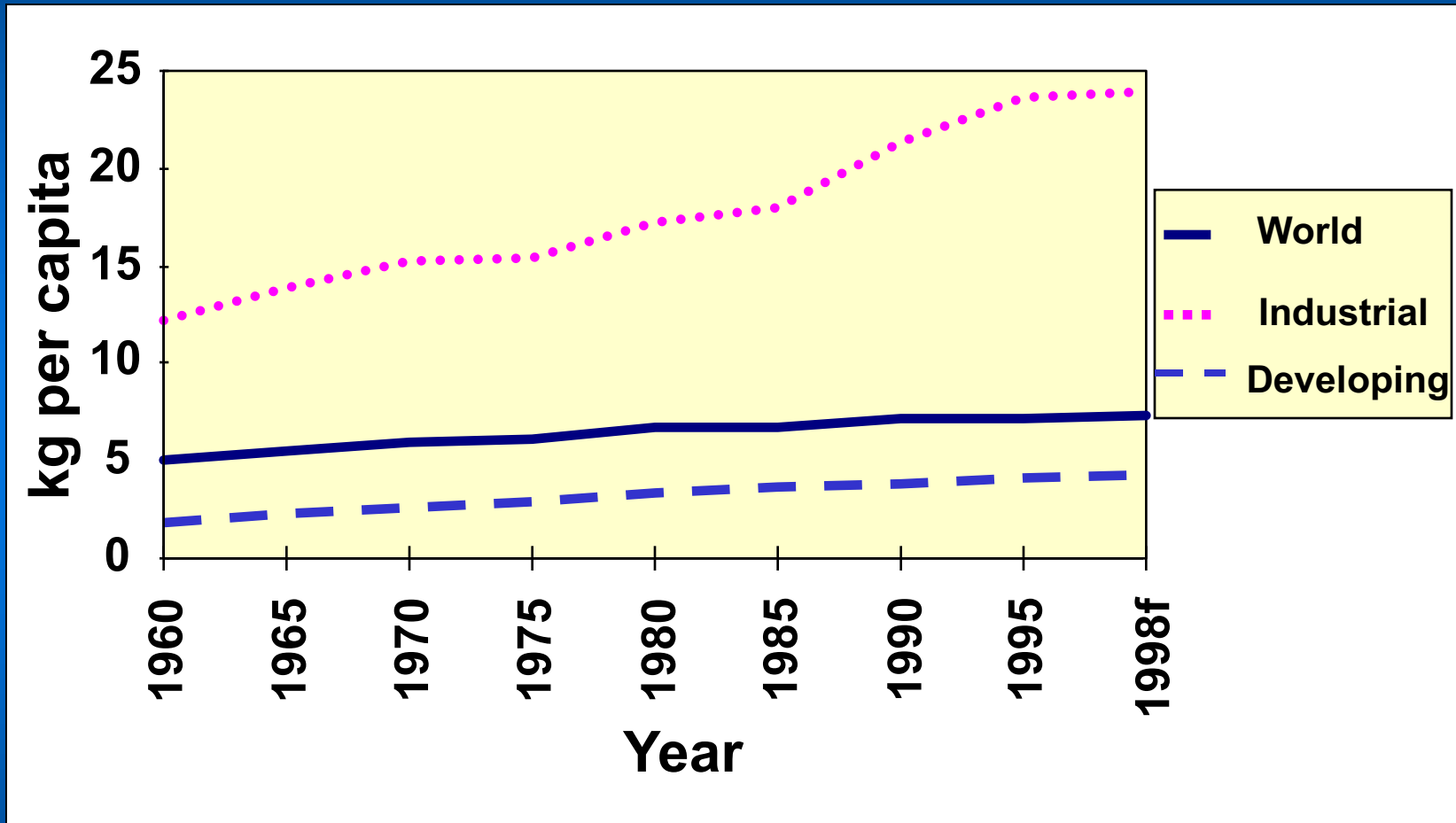
# World Fibre Production (% total)



CRC  
for  
Premium  
Quality  
Wool



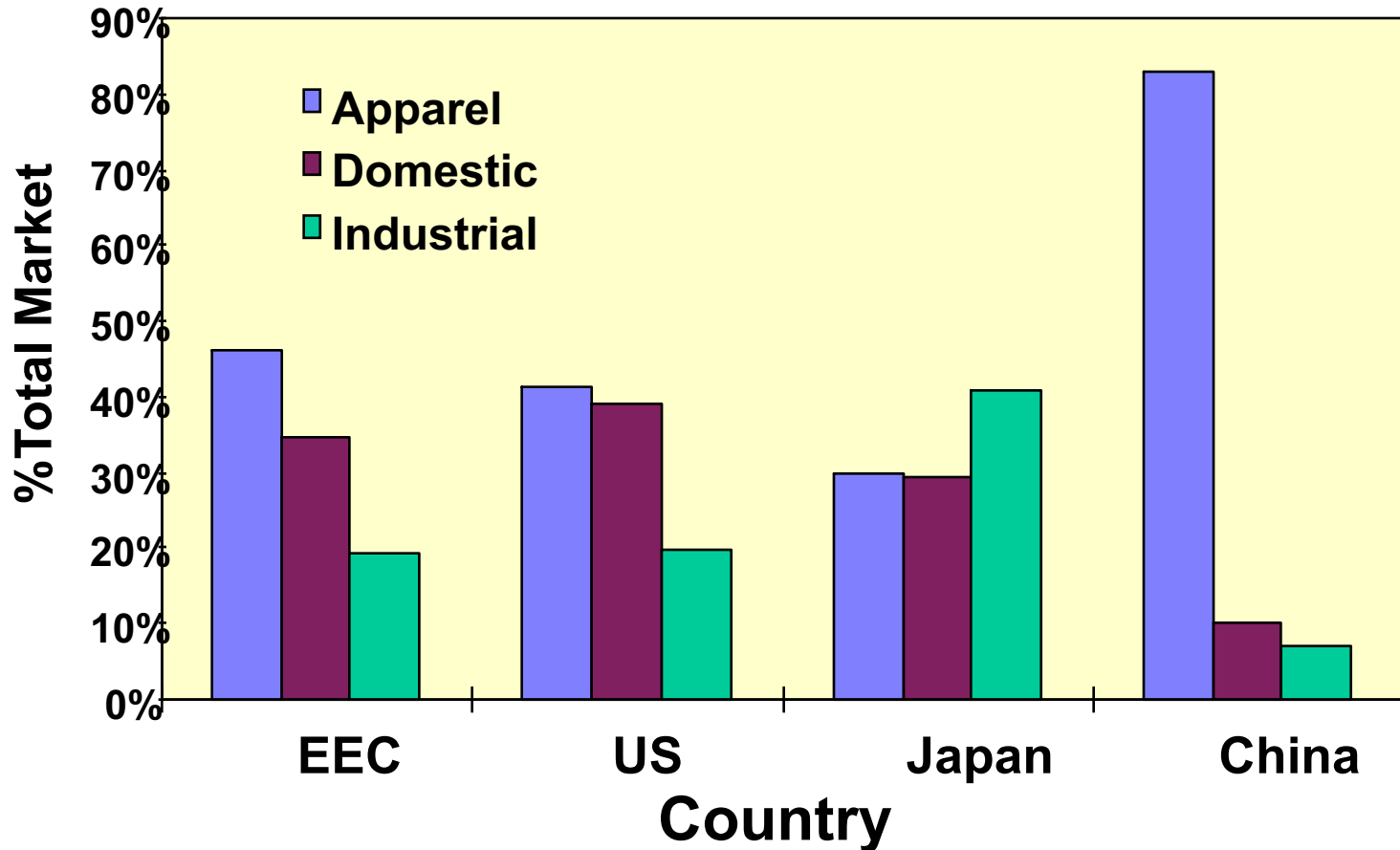
# World Fibre Consumption (per capita)



CRC  
for  
Premium  
Quality  
Wool



# Market Breakdown 1994



CRC  
for  
Premium  
Quality  
Wool

Peter Auer

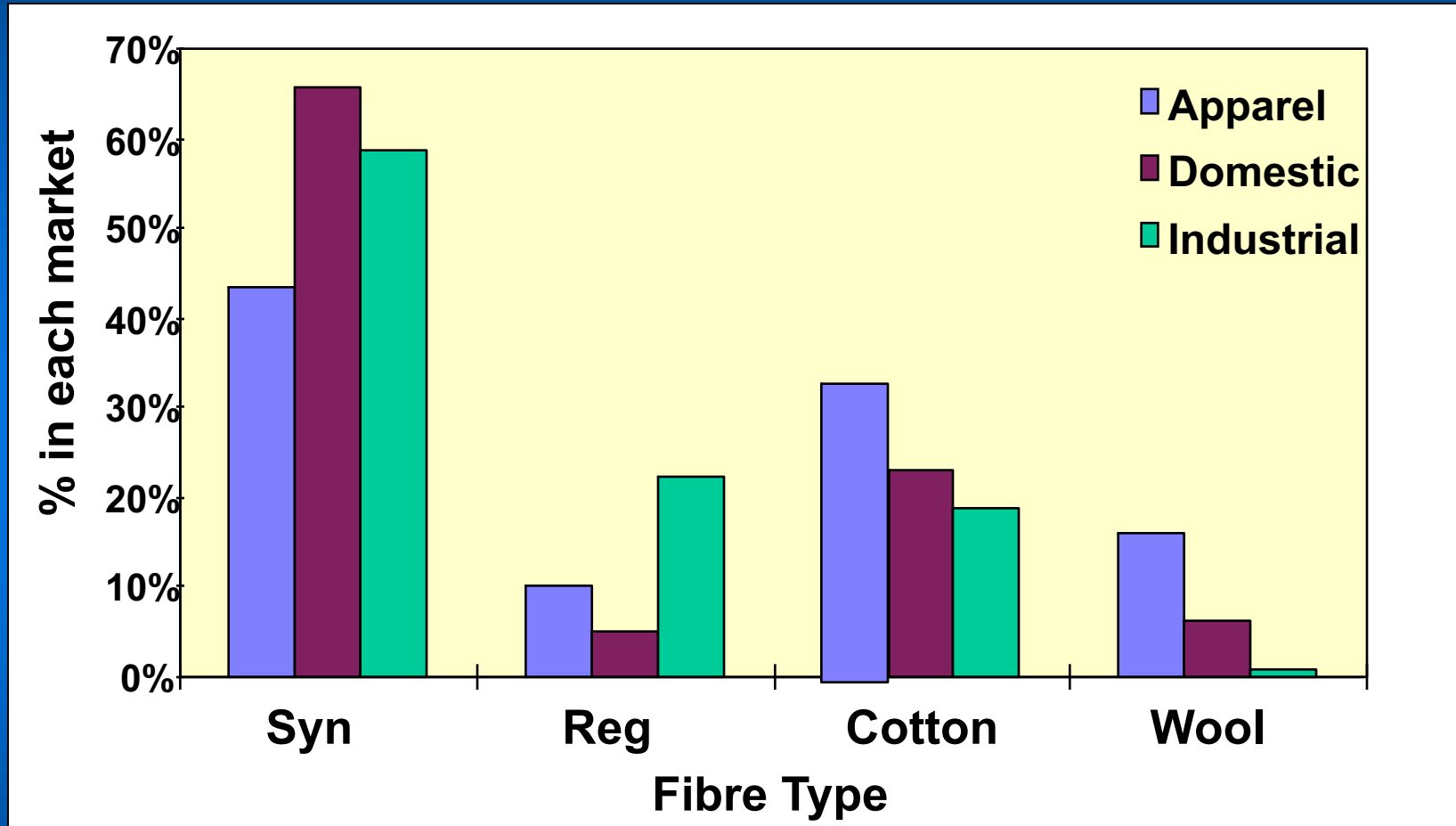
Source: CIRFS (1996)

except for China figures: pers. comm. Bruna Angel, IWS Economist



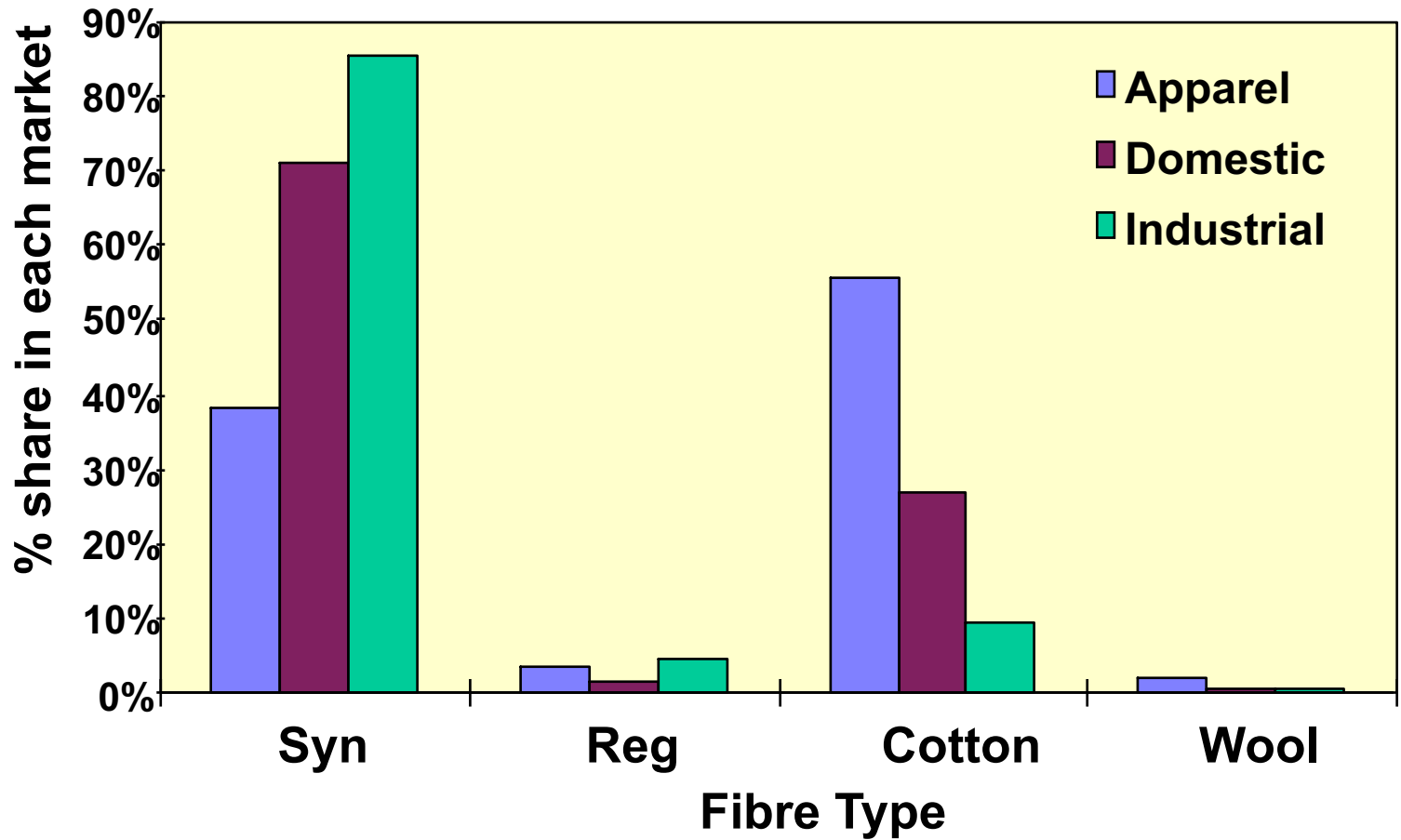
# EEC: % Fibre Share 1994

CRC  
for  
Premium  
Quality  
Wool





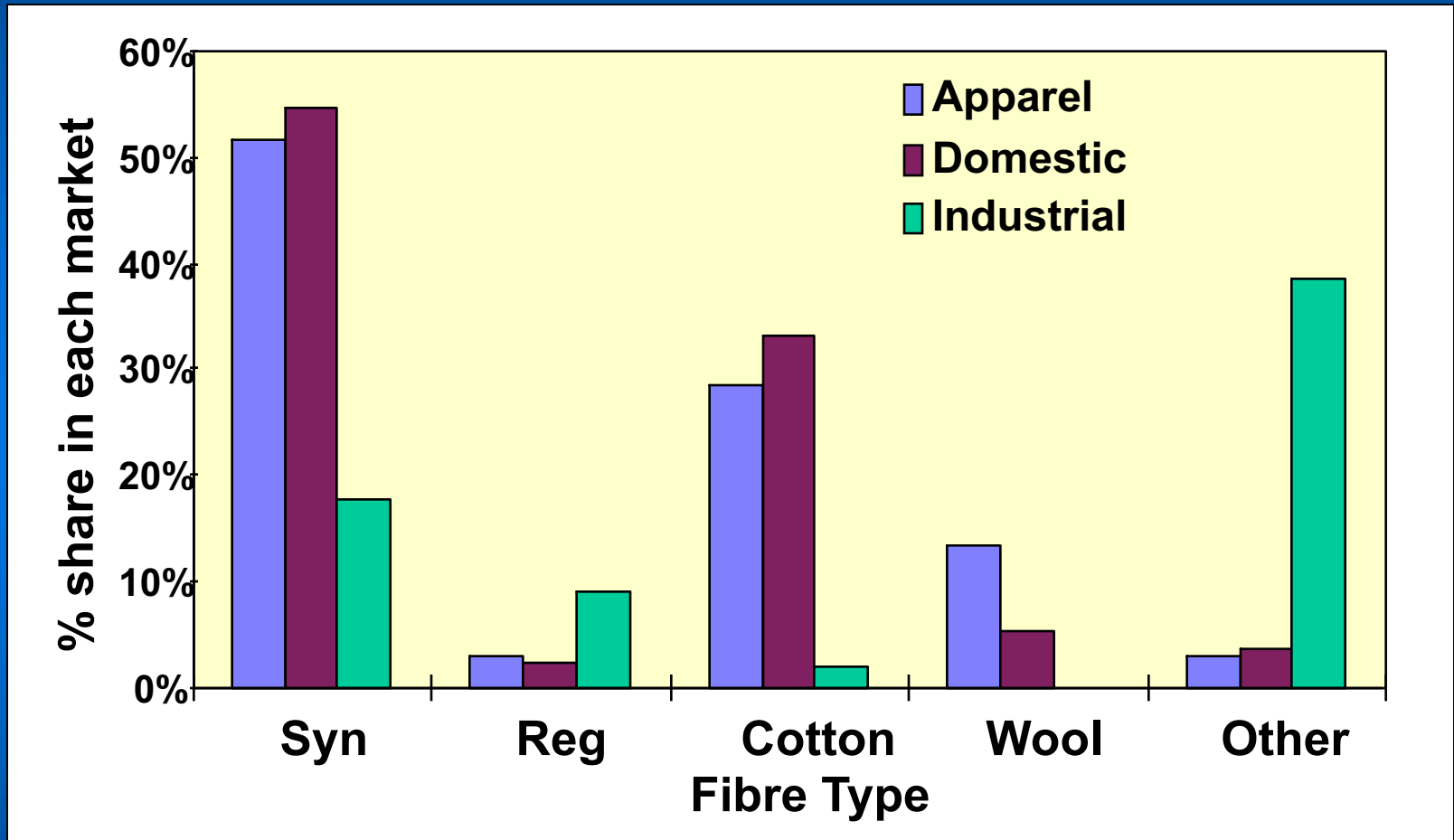
# U.S.: % Fibre Share 1994



CRC  
for  
Premium  
Quality  
Wool



# JAPAN: % Fibre Share 1994



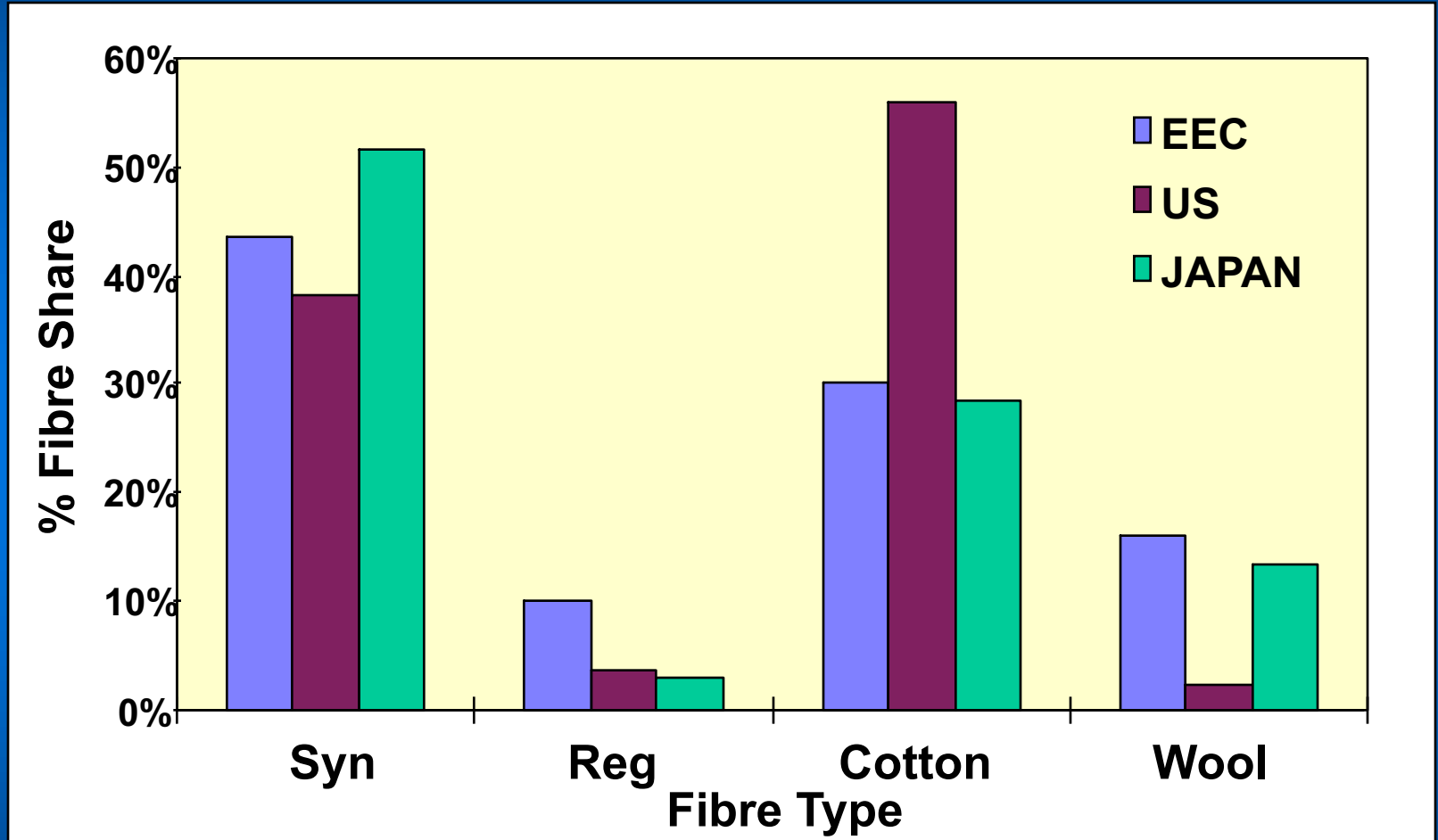
CRC  
for  
Premium  
Quality  
Wool





# 1994 Apparel Market (EEC, US, Japan)

CRC  
for  
Premium  
Quality  
Wool

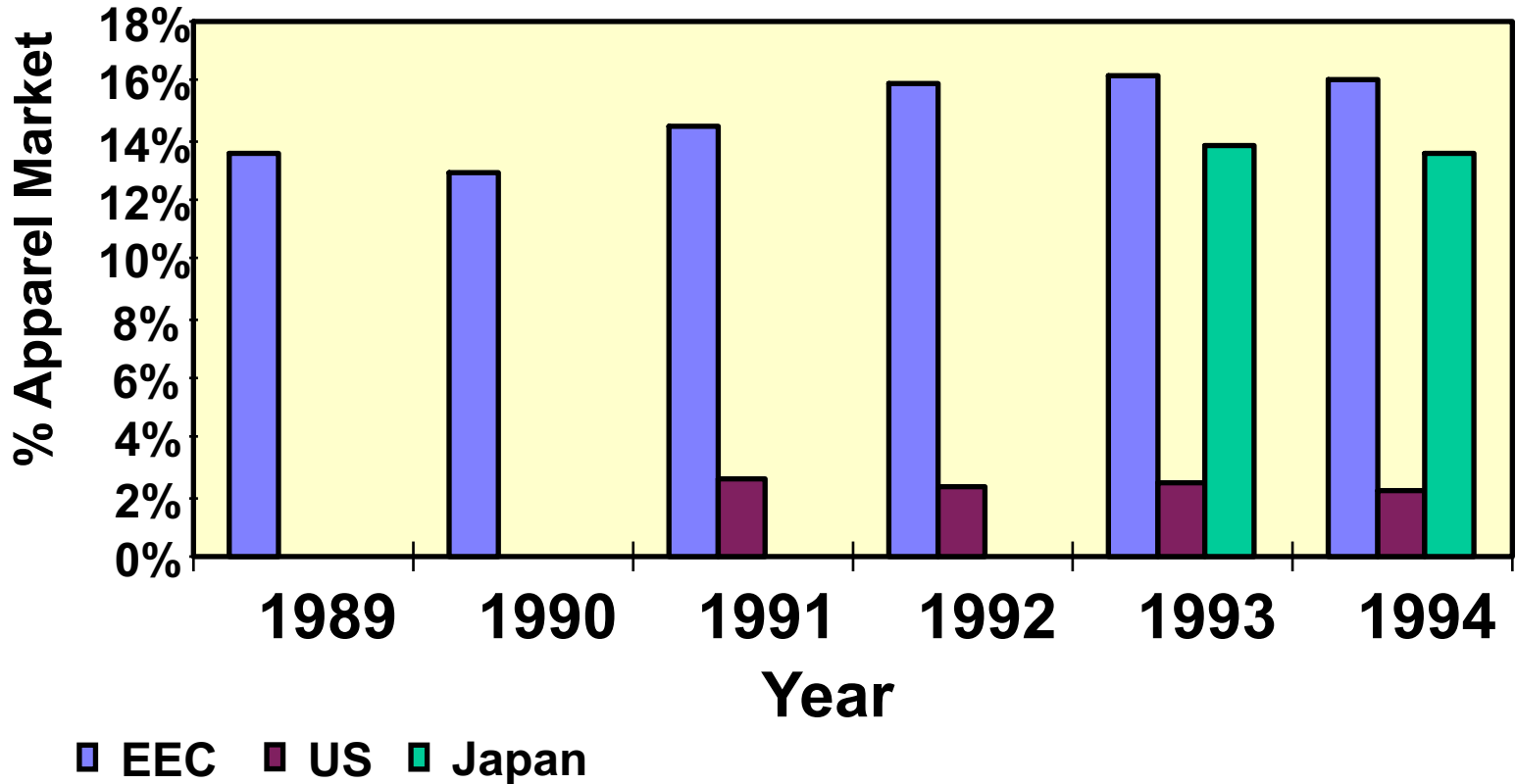




# % Apparel Market - Wool

CRC  
for  
Premium  
Quality  
Wool

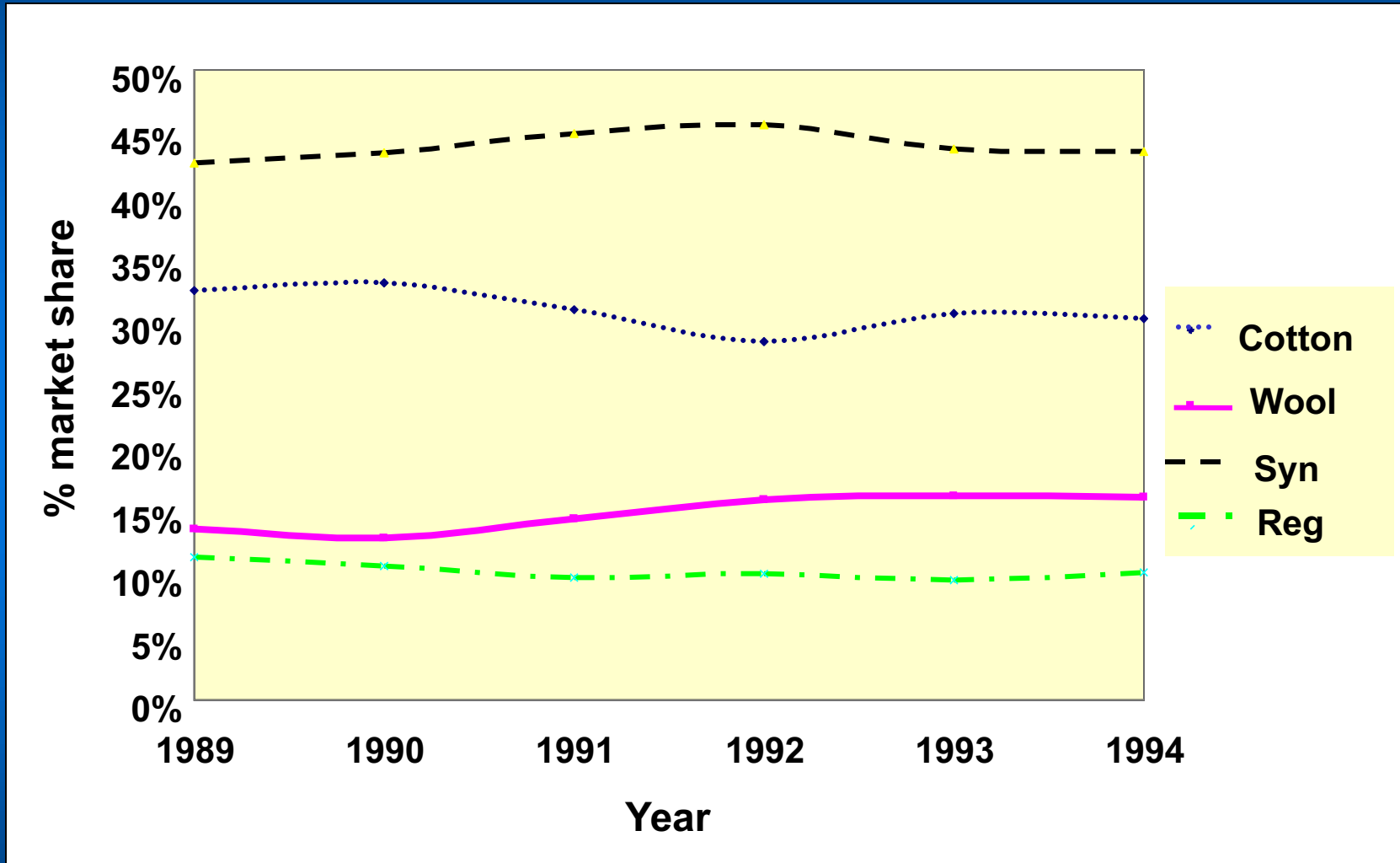
(figures not available for all years)





# EEC Apparel Market

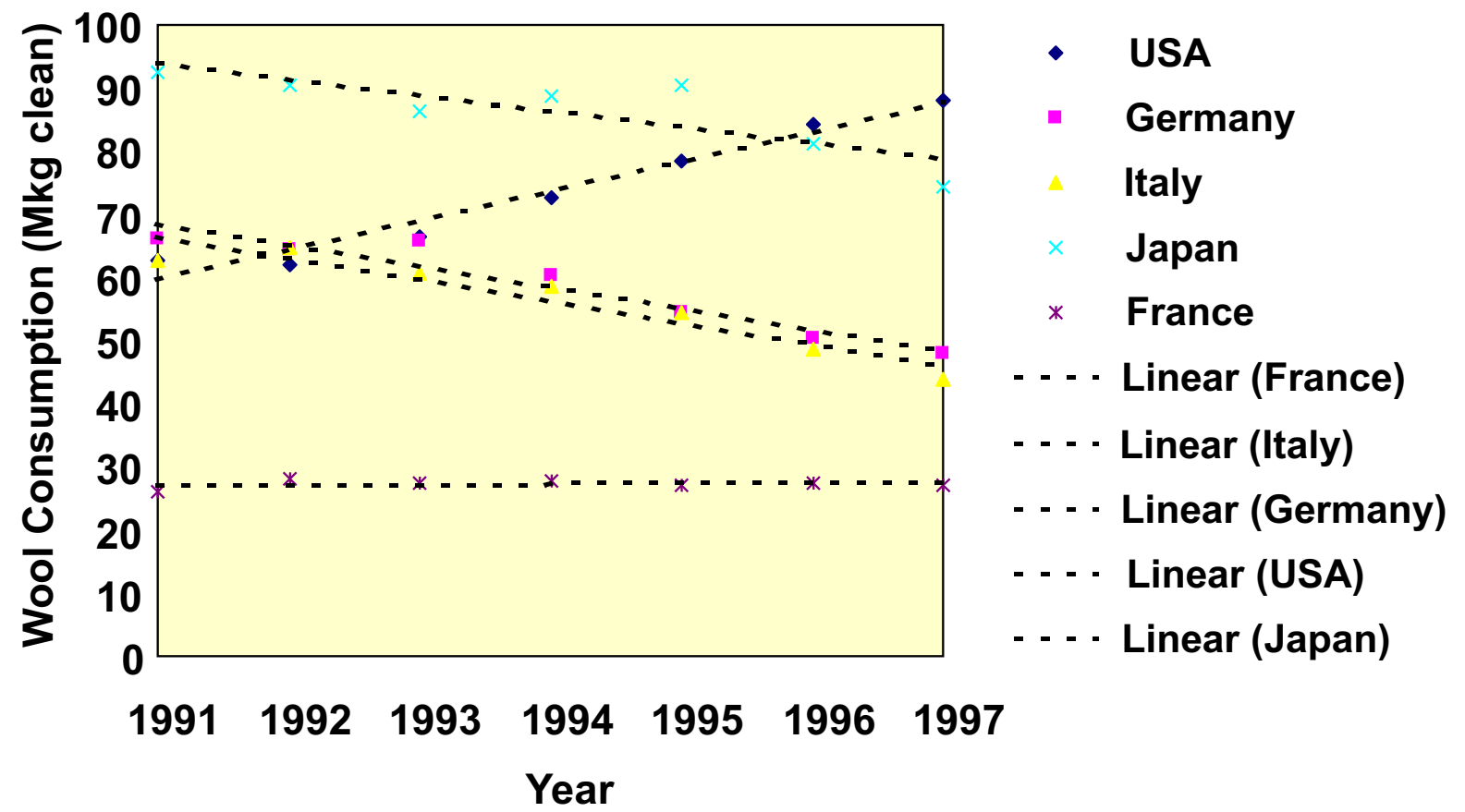
CRC  
for  
Premium  
Quality  
Wool





# Apparel Wool Consumption

CRC  
for  
Premium  
Quality  
Wool





# Wool Share of Apparel Consumption (menswear, womenswear, knitwear)

%	1988	1990	1993	1997(est.)
Japan	42	43	40	35
Italy	31	39	40	31
Germany	25	19	20	16
US	10	8	8	9
France	20	20	18	17
UK	17	13	13	14
<b>Total</b>	<b>19</b>	<b>18</b>	<b>17</b>	<b>16</b>

CRC

for

Premium

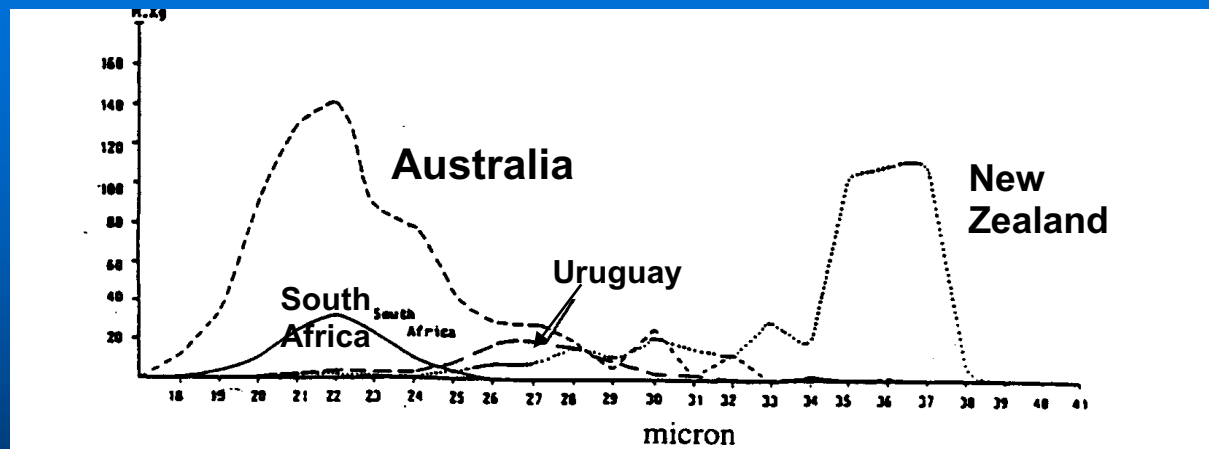
Quality

Wool



# Micron Usage vs Product Category

Superfine 19µm & finer	Merino 20 µm - 24 µm	Fine Crossbred 25 µm - 28 µm	Medium Crossbred 29 µm - 32 µm	Strong Wool 33 µm & Stronger
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