



CRC

for

Premium

Quality

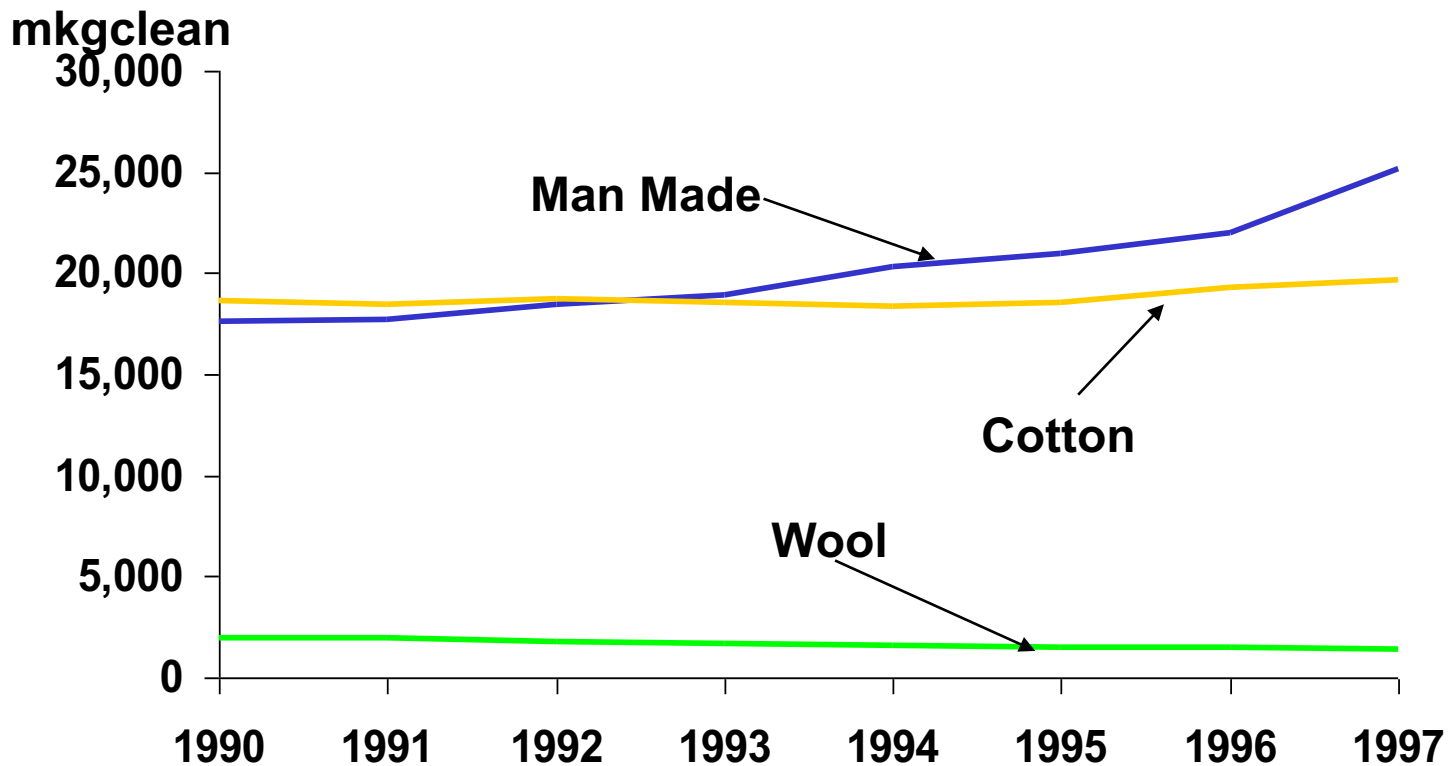
Wool

Global Wool Trade

Produced for the CRC for Premium Quality Wool undergraduate program by;
Barry White, The Woolmark Company.



World Fibre Demand



Source: Fiber Organon

CRC

for

Premium

Quality

Wool



Australia's Share of World Wool Production

CRC

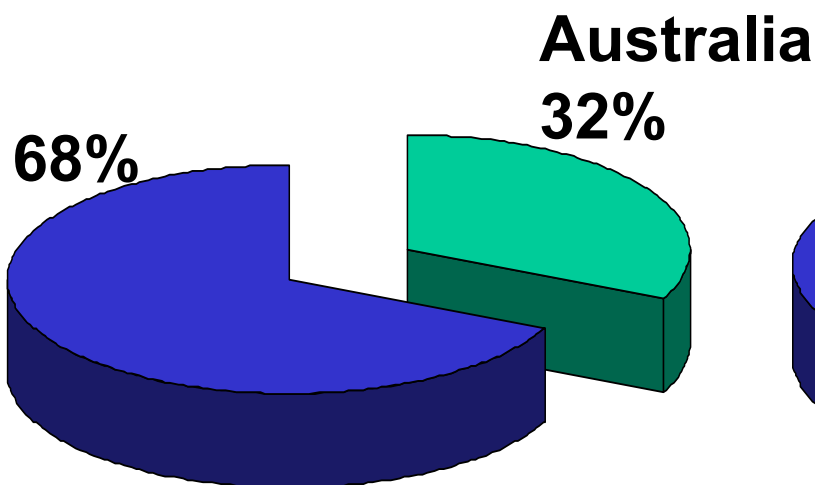
for

Premium

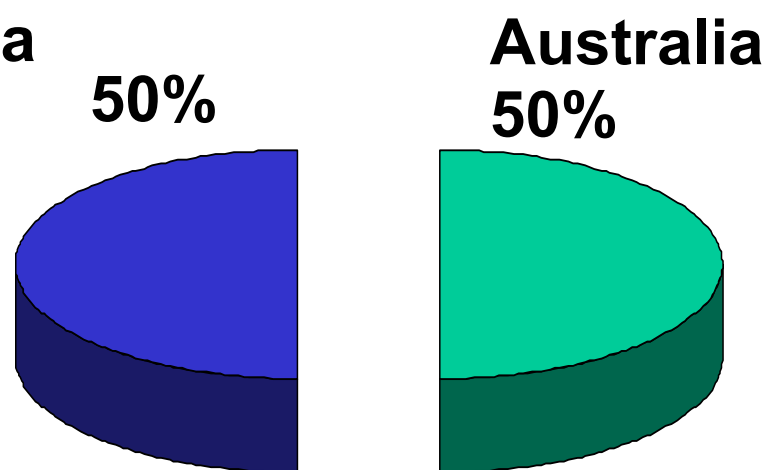
Quality

Wool

All Wool

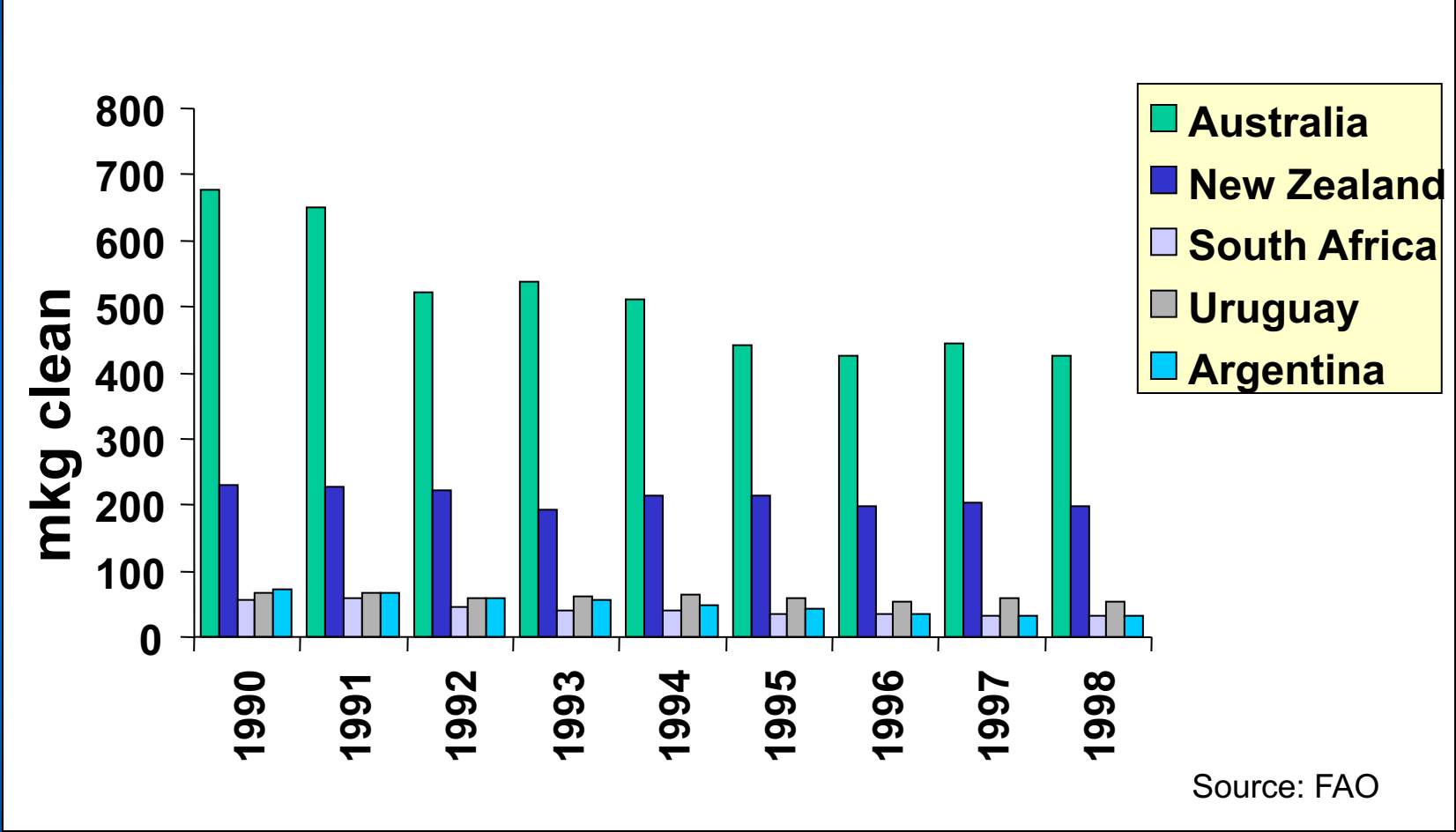


Apparel Wool





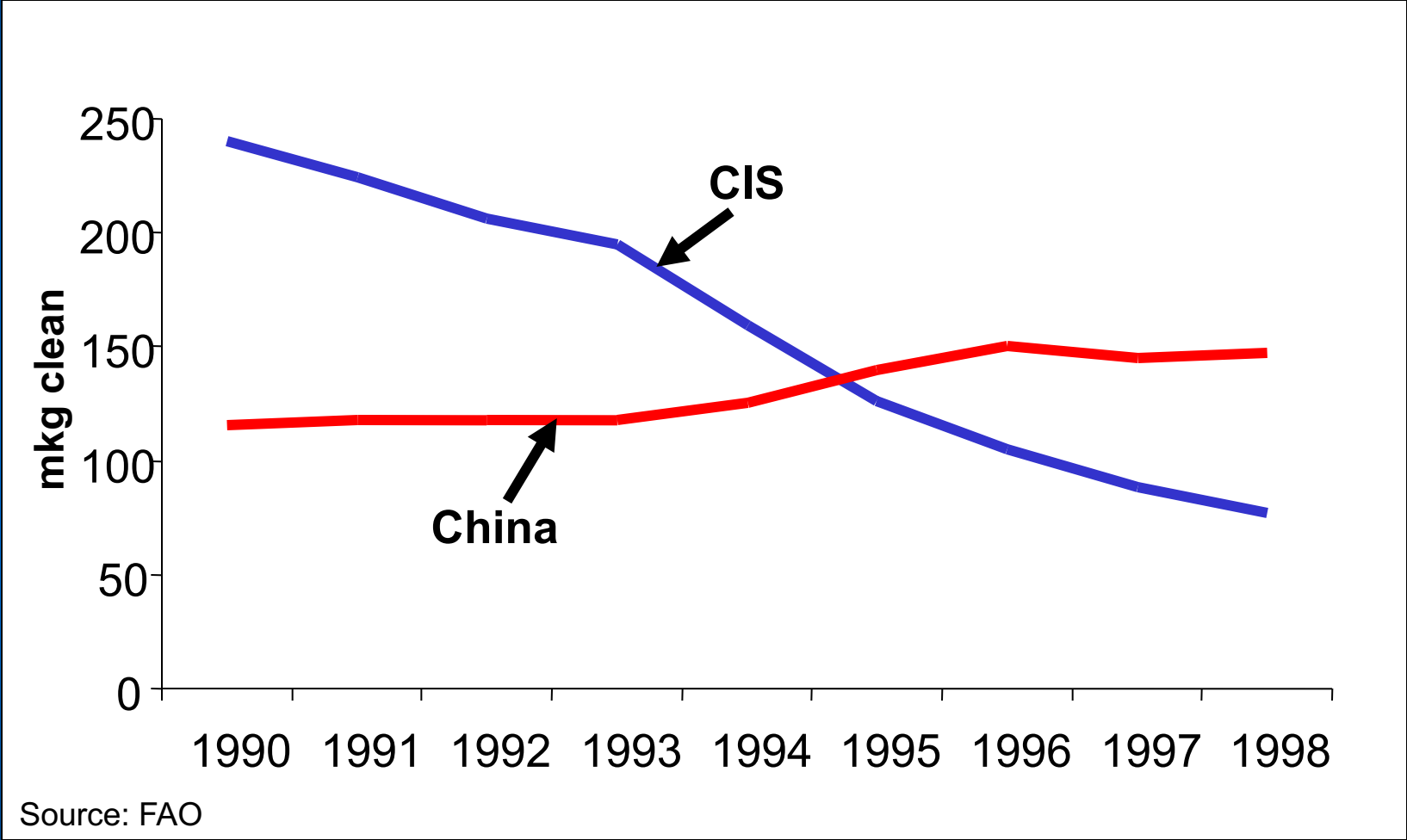
Production in 5 Main Exporter Countries - 1998



CRC
for
Premium
Quality
Wool



Wool Production - China & CIS

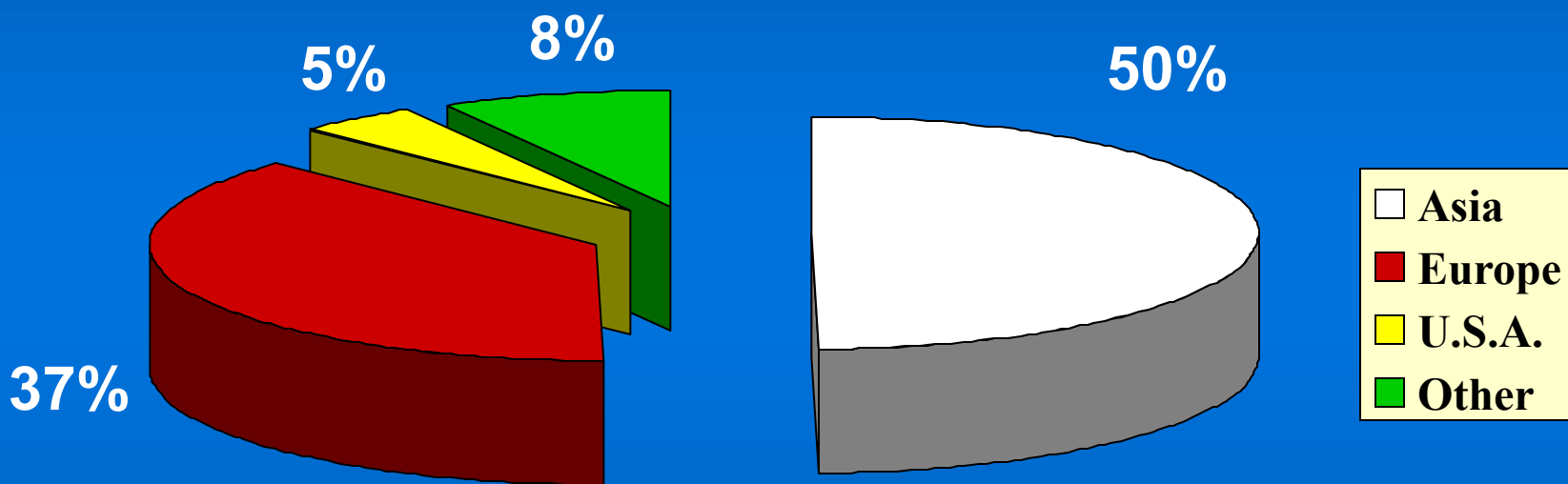


Barry White

Source: The Woolmark Company.



Share of Australia's Wool Exports

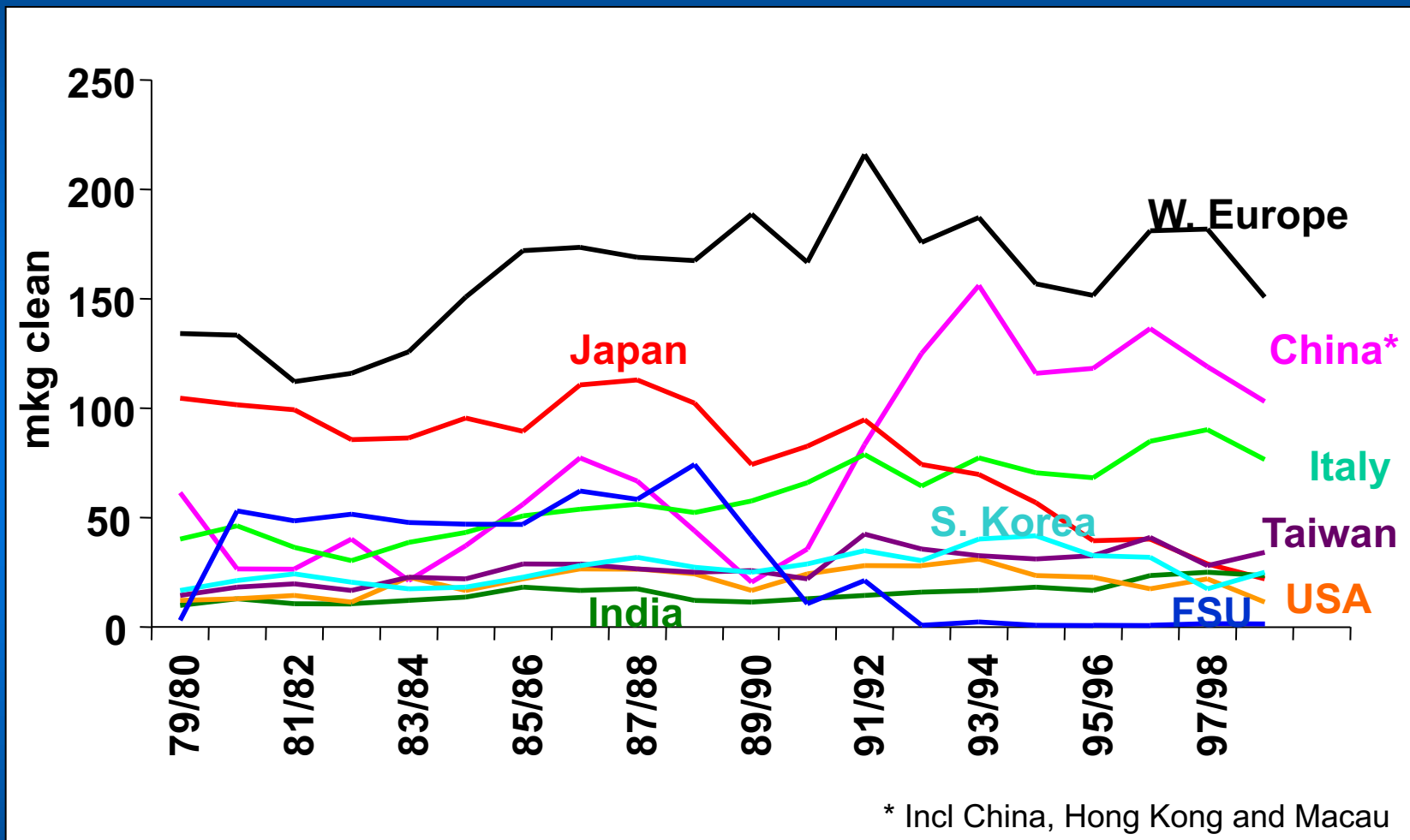


CRC
for
Premium
Quality
Wool

- Asia
- Europe
- U.S.A.
- Other



Australian Wool Exports



Barry White

Source: ABS, courtesy of The Woolmark Co.



Share of Australia's Wool Exports (Asia)

%	1973/4	1996/7	1998/9#
China*	1.9	26.2	24.6
India	2.0	4.5	5.3
Japan	33.7	7.7	5.3
Taiwan	1.6	7.9	7.3
S. Korea	1.5	6.1	5.3
ASEAN	0.0	5.6	4.0
Asia	40.7	58.0	51.8
World	100	100	100

* Incl. China, Hong Kong & Macau

June - February 1998/99

CRC
for
Premium
Quality
Wool



Share of Australia's Wool Exports (Europe & Americas)

%	1973/4	1996/7	1998/9#
U.K.	2.4	3.8	1.8
France	7.0	6.8	6.4
Germany	5.3	5.2	6.4
Italy	9.8	16.4	18.5
F. USSR	11.0	0.0	0.0
Europe	43.0	33.3	33.1
U.S.A.	1.4	3.4	3.1
Mexico	0.0	0.5	1.1
World	100	100	100

CRC

for

Premium

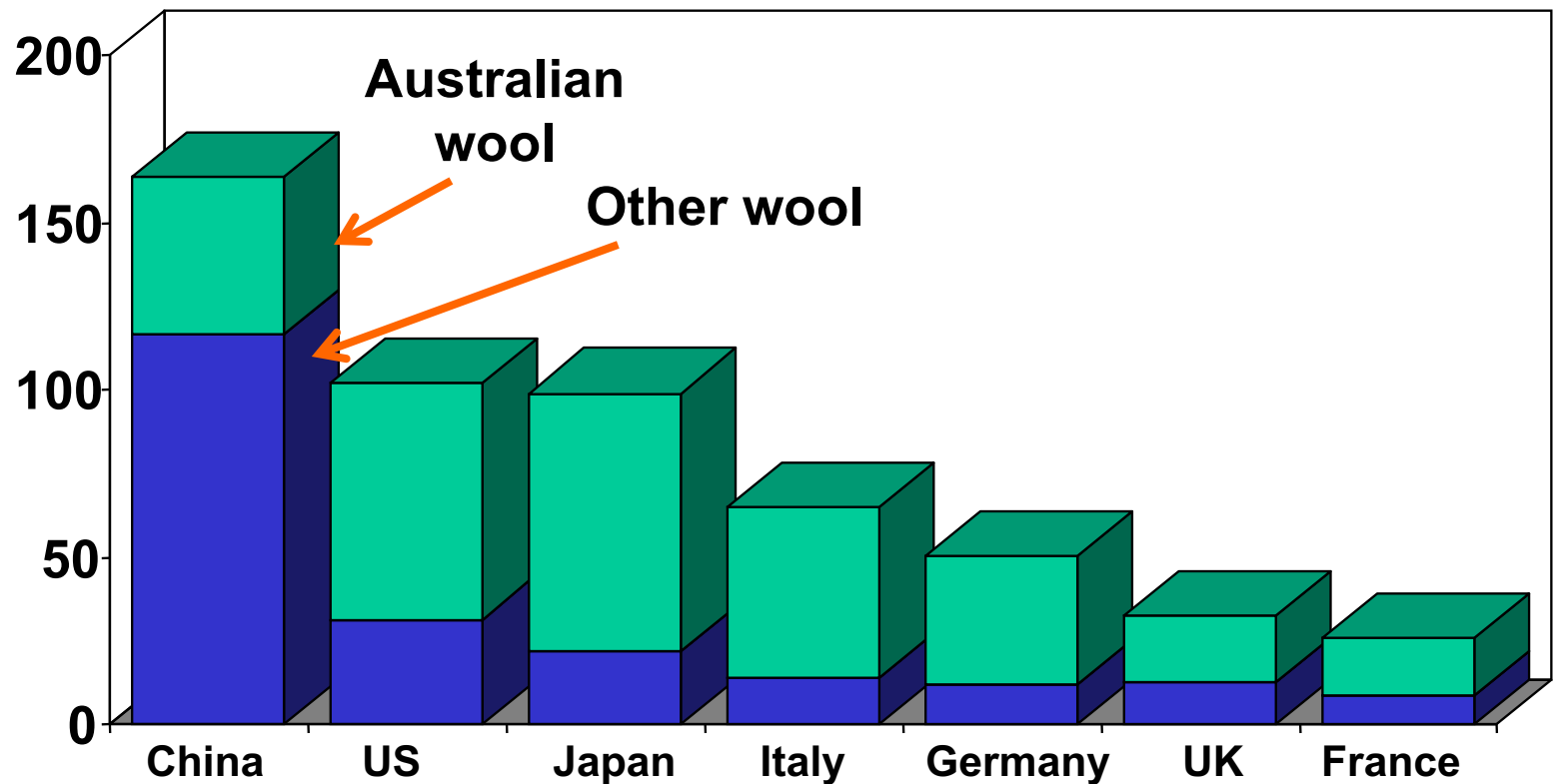
Quality

Wool



Apparel Wool Consumption 1998

Mkg clean



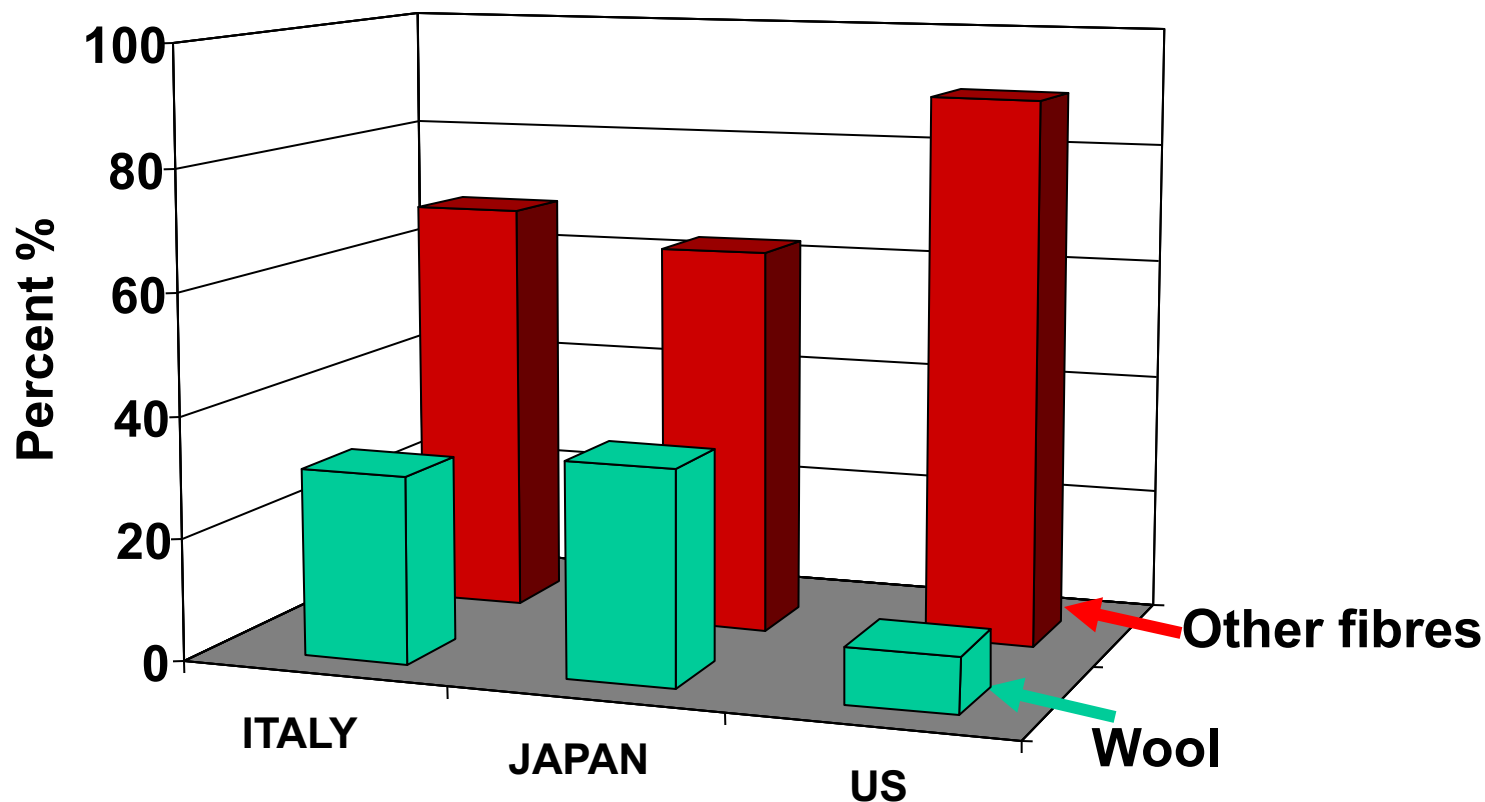
CRC
for
Premium
Quality
Wool

Barry White

Source: The Woolmark Company.



Wool Share of Apparel* Textile Fibre Consumption 1997



(*Incl. Womens outerwear, mens outerwear and knitwear)

CRC

for

Premium

Quality

Wool

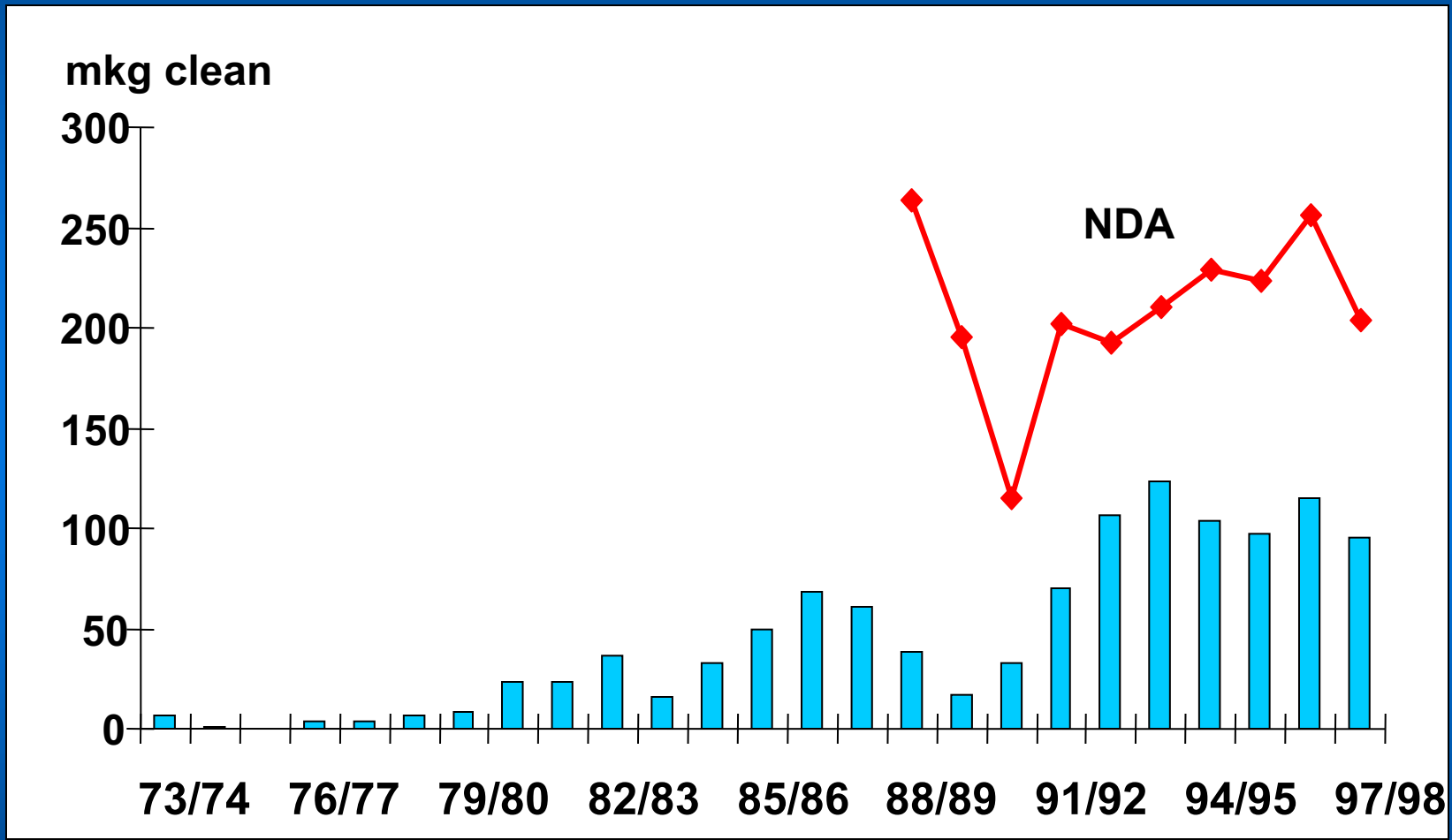
Barry White

Source: White, B, (1998)



Australia's Raw Wool Exports to China and NDA at Retail Stage

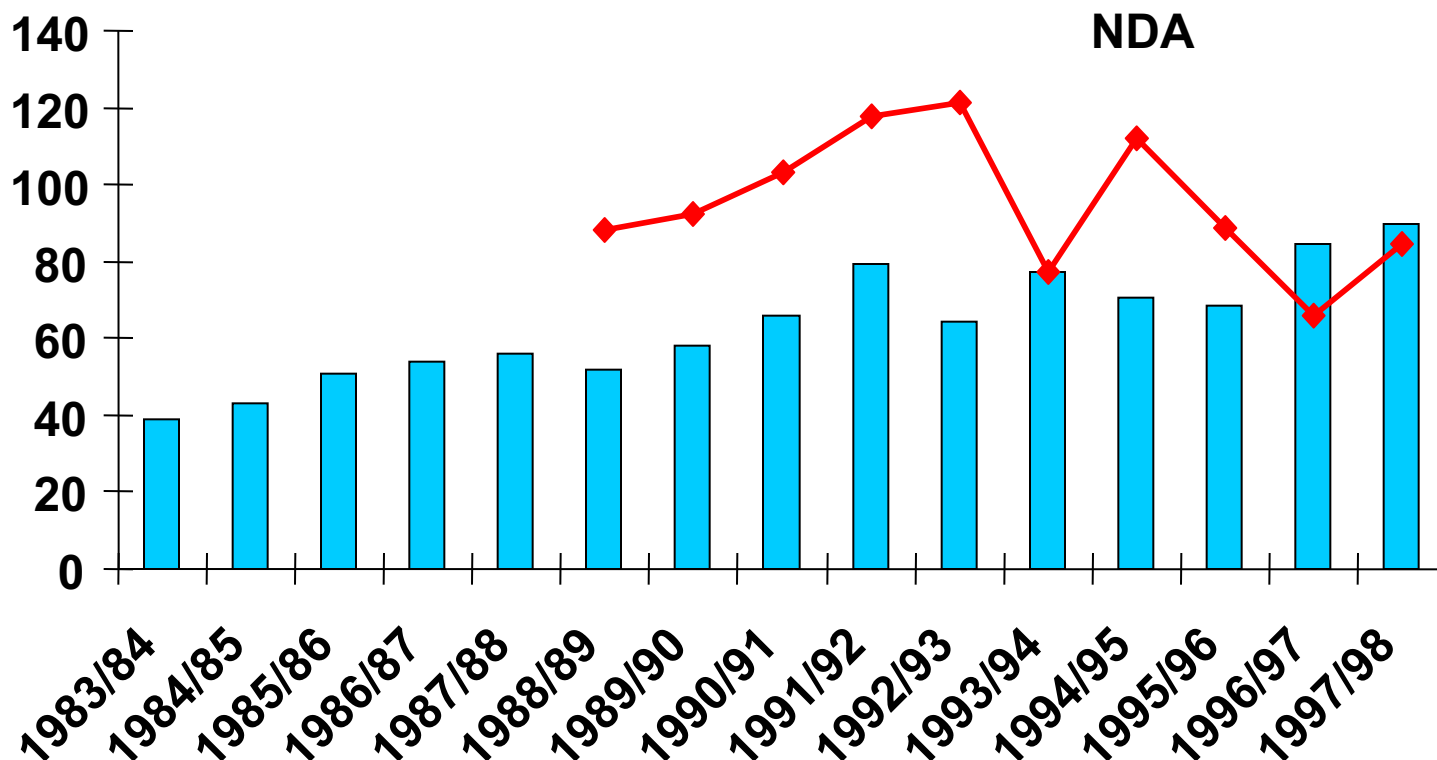
CRC
for
Premium
Quality
Wool





Australia's Raw Wool Exports to Italy and NDA at Retail Stage

mkg clean



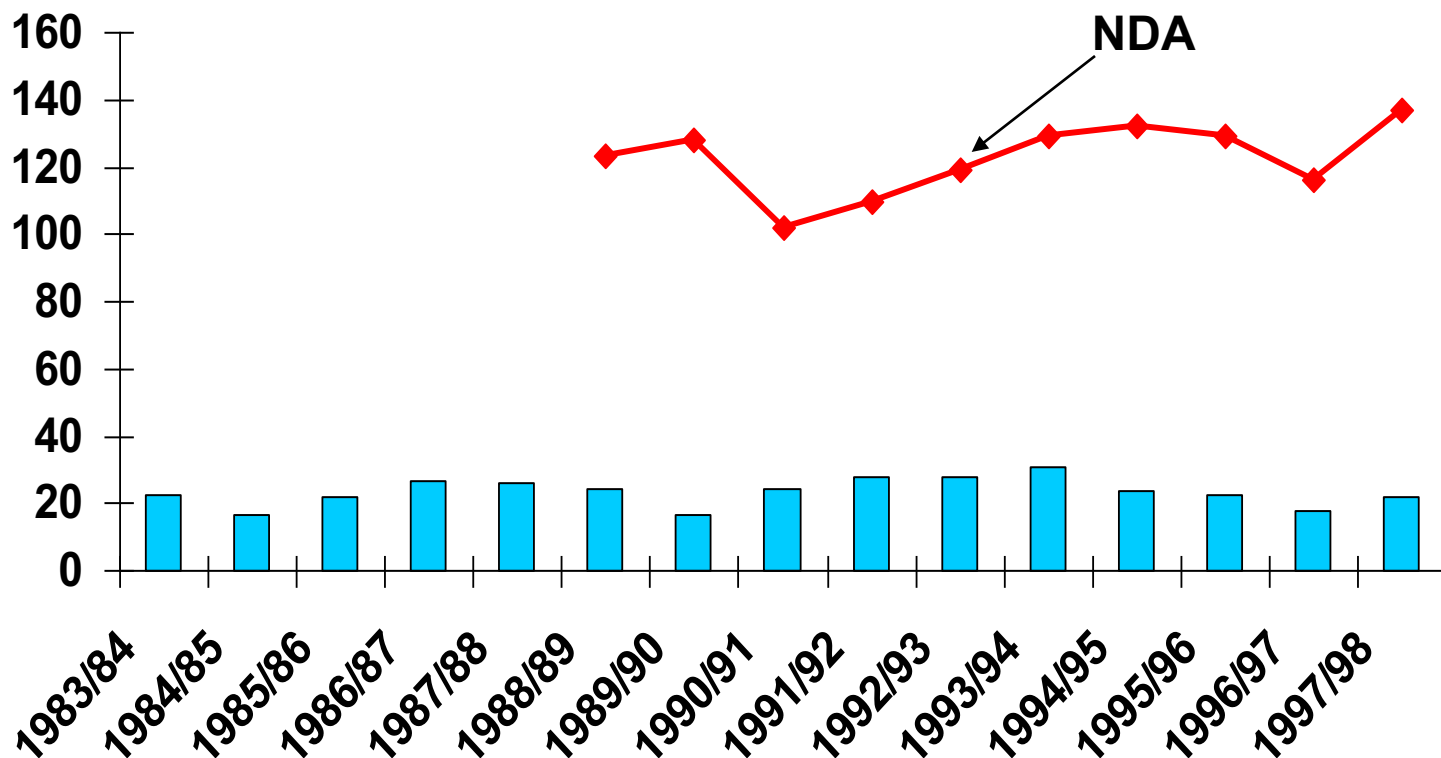
Barry White

Source: ABS, Woolmarket Research Group



Australia's Raw Wool Exports to the US and NDA at Retail Stage

mkg clean



CRC

for

Premium

Quality

Wool

Barry White

Source: ABS, Woolmarket Research Group



Australia's Raw Wool Exports to the CIS and NDA at Retail Stage

mkg clean

100

90

80

70

60

50

40

30

20

10

0

NDA

83/84

84/85

85/86

86/87

87/88

88/89

89/90

90/91

91/92

92/93

93/94

94/95

95/96

96/97

CRC

for

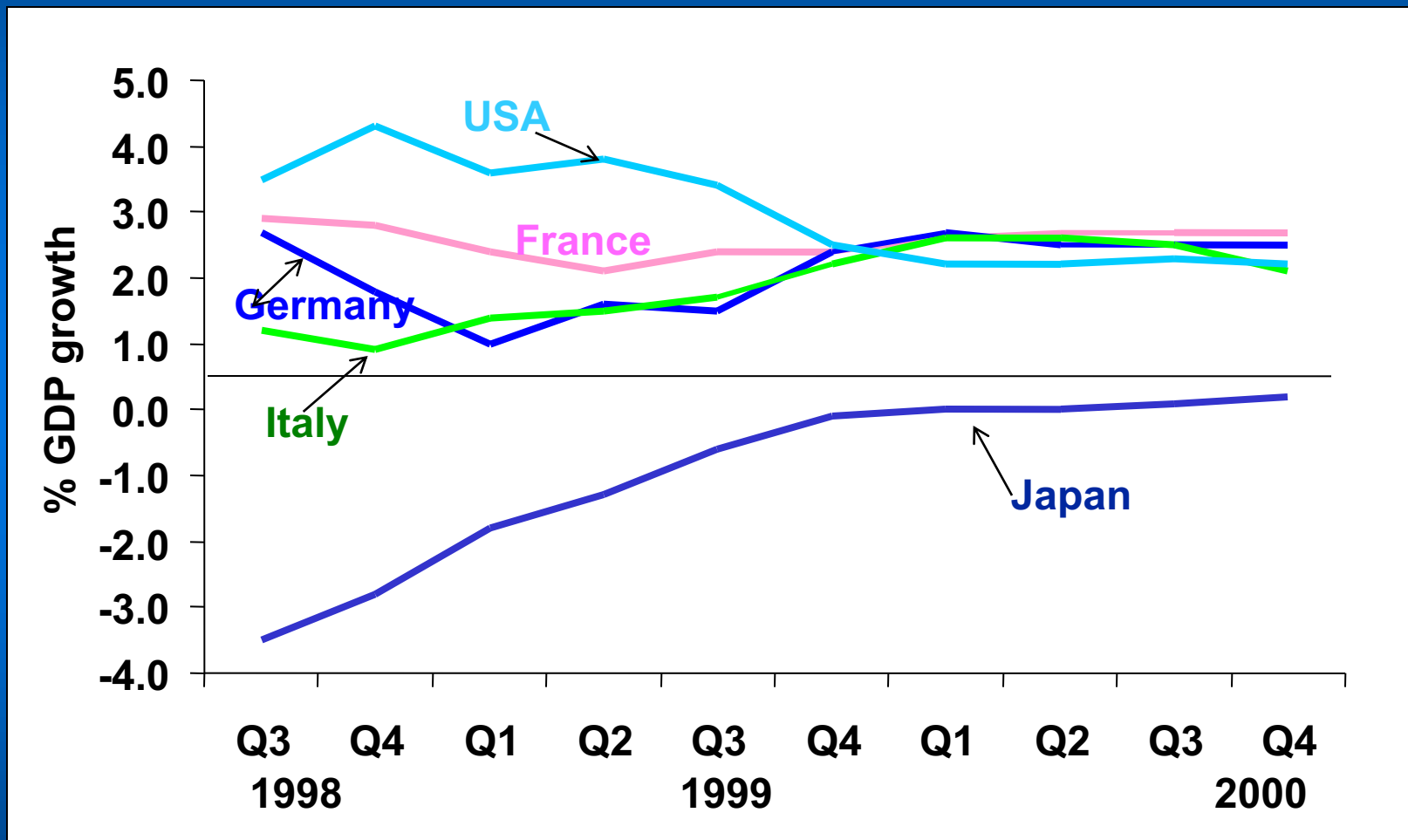
Premium

Quality

Wool



Forecasts of Economic Growth in Selected Countries



CRC

for

Premium

Quality

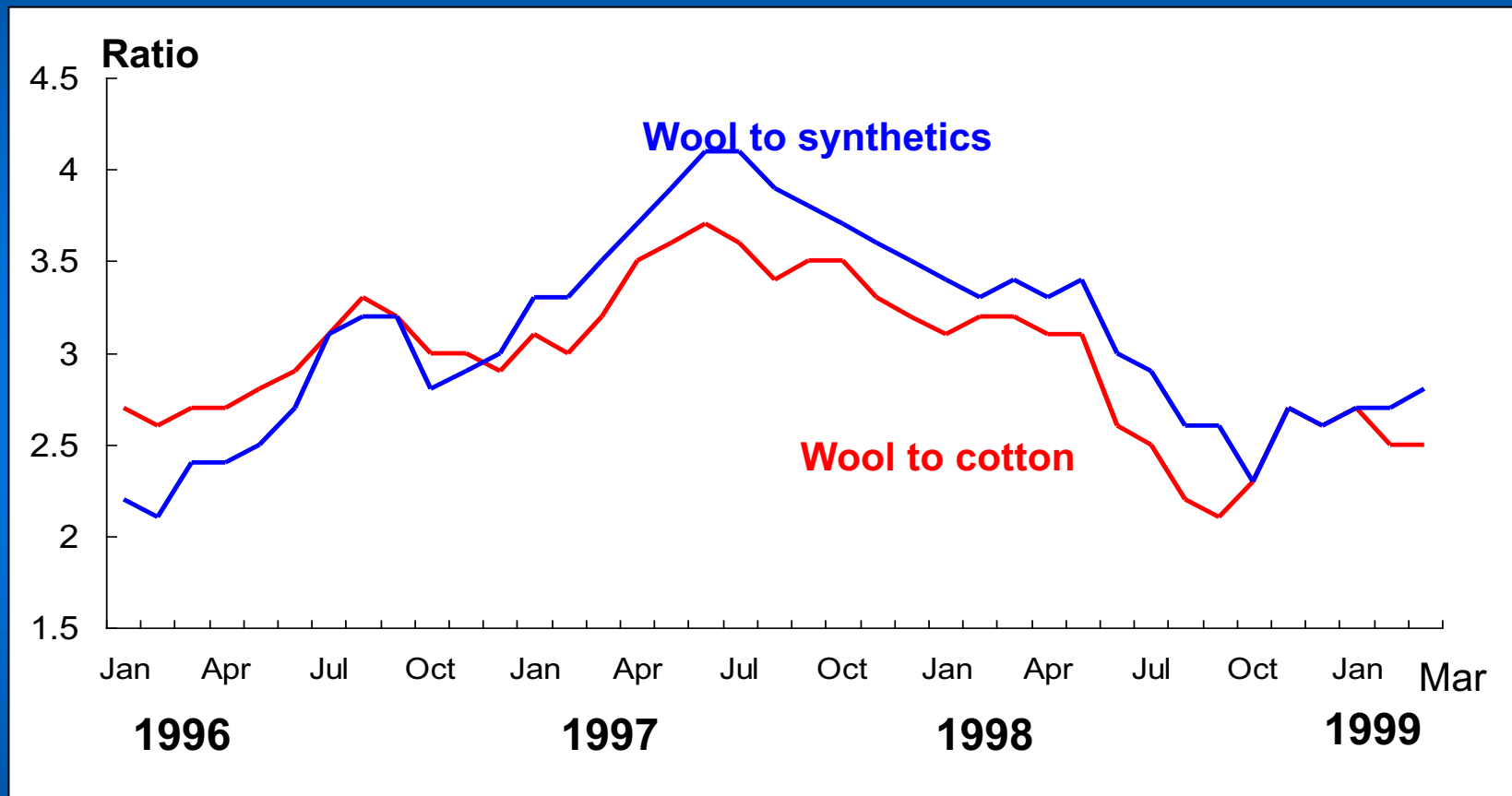
Wool

Barry White

Source: Consensus Forecasts, Courtesy of The Woolmark Co.



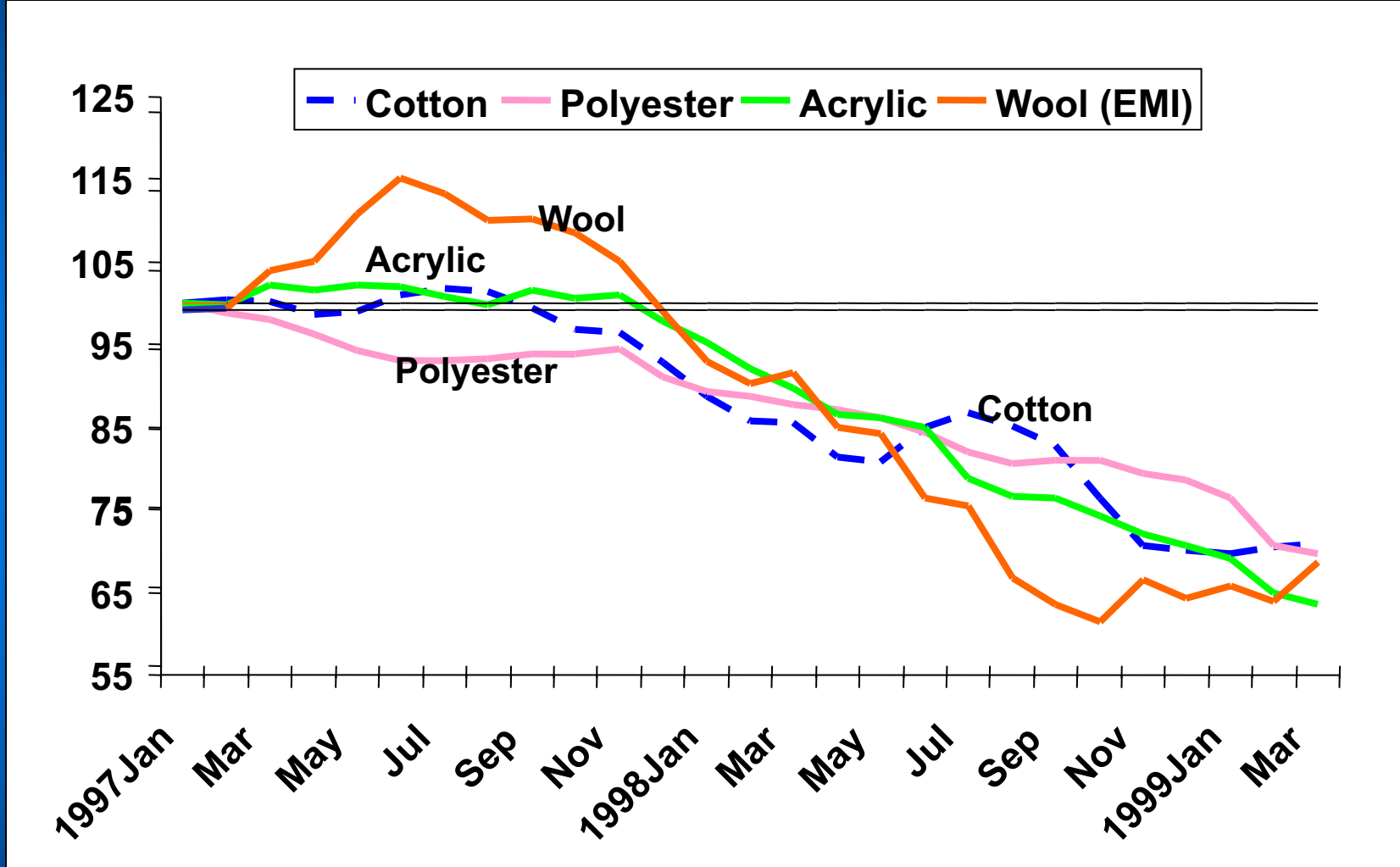
Wool Price Relativities



Barry White



Trends in Textile Fibre Prices



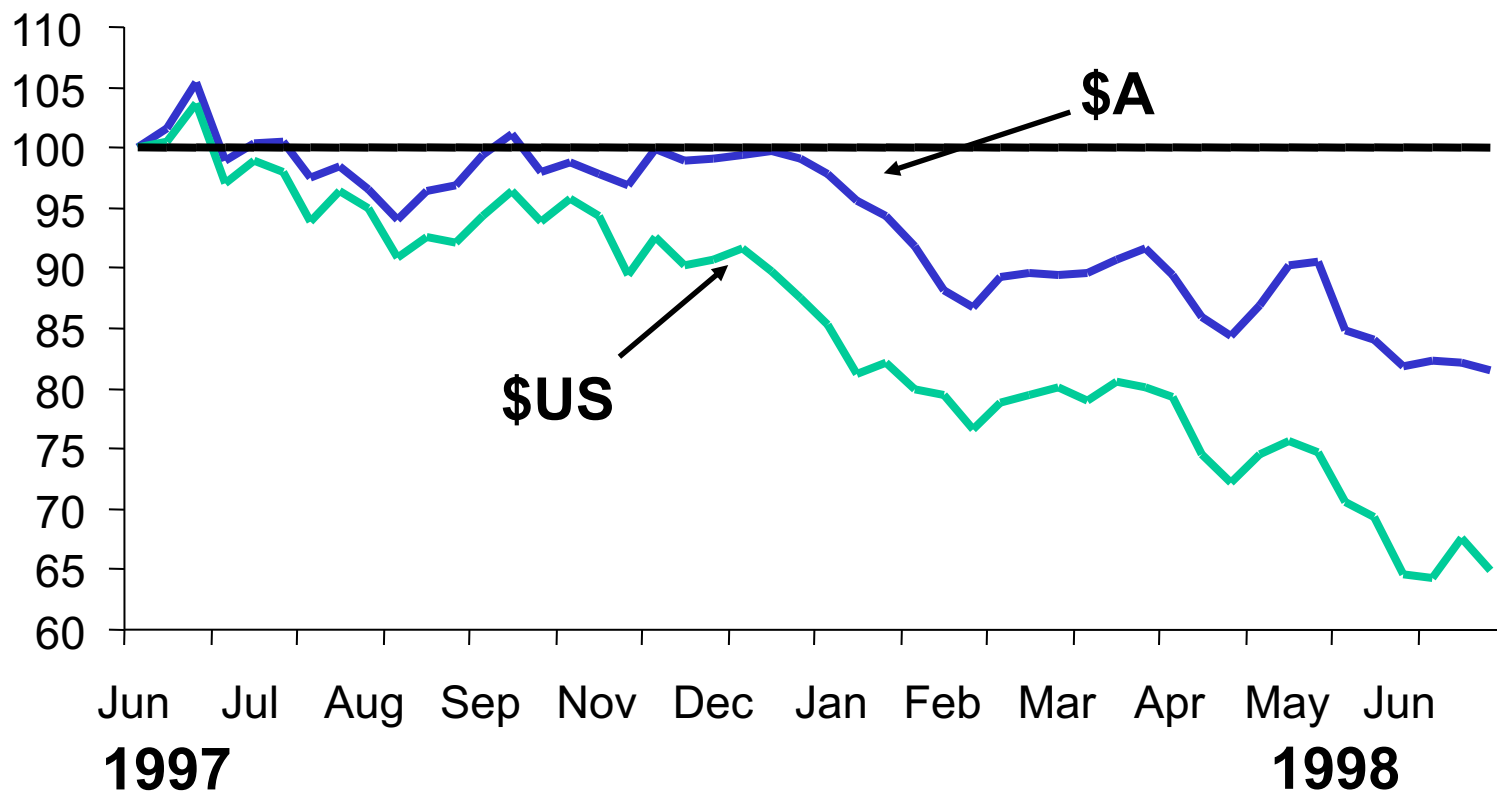
Index; Jan 97=100 (US c/lb)

Barry White
Source: The Woolmark Company.



Average Wool Prices (Eastern Market Indicator)

Index: Jun 97=100



CRC
for
Premium
Quality
Wool



International Trade Restrictions

PURPOSE

- Generally to protect domestic markets and industries.

EXAMPLES

- Multifibre Arrangement (MFA)
- North American Free Trade Agreement (NAFTA)
- Informal Measures

CRC

for

Premium

Quality

Wool